ITCA Annual Membership Meeting
July 21, 2019

Who are We?
Portrait of the Part C Coordinator
Tenure (n=49)

<table>
<thead>
<tr>
<th>Tenure Interval</th>
<th>Number of States</th>
</tr>
</thead>
<tbody>
<tr>
<td>Acting/Interim</td>
<td>3</td>
</tr>
<tr>
<td>&lt; 1 year</td>
<td>7</td>
</tr>
<tr>
<td>1-2 years</td>
<td>10</td>
</tr>
<tr>
<td>3-5 years</td>
<td>14</td>
</tr>
<tr>
<td>6-10 years</td>
<td>8</td>
</tr>
<tr>
<td>11-15 years</td>
<td>4</td>
</tr>
<tr>
<td>&gt; 16 years</td>
<td>3</td>
</tr>
</tbody>
</table>

Trend

- 5 years or less:
  - 2005 (Baseline): 0%
  - 2013: 39%
  - 2014: 41%
  - 2015: 40%
  - 2016: 33%
  - 2017: 25%
  - 2018: 30%
  - 2019: 28%

- 6 years or more:
  - 2005 (Baseline): 61%
  - 2013: 59%
  - 2014: 60%
  - 2015: 61%
  - 2016: 67%
  - 2017: 75%
  - 2018: 70%
  - 2019: 72%
Highest Educational Level (n=49)

Salary Levels (n=48)
Stressors (n=49)

Welcome and Introductions
President’s Report

• President’s Report
• Saturday Proceedings
• Treasurer’s Report
• Succession Planning
• Bylaws revisions
• Board Elections
• Washington Update
• Tipping Points
• Preliminary Results
• Trohanis Award
• Task Force Activities
• State Challenges
2019 Priorities

- Succession Planning
- Substance Use webpage
- Value of Part C
- Service Coordination Joint Policy Statement
- SPP/APR

2018-19 Accomplishments

- Birth Cohort report - why
- Annual Data Charts
- Member Questions
- Products as a result of member requests:
  - Integrated TA Plan
  - New Coordinator website
  - New Coordinator Navigation Initiative
- Leadership Development
ITCA Birth Cohort Study

An Alternative Approach to Measuring Child & Family Participation in Part C of Individuals with Disabilities Education Act (IDEA)

- Addresses this important question
- Responds to reported estimates of under-utilization of Part C state EI programs
- Examines how many children and families, during the formative B-3 period:
  - Are referred to state EI Programs
  - Receive a multidisciplinary evaluation
  - Are found eligible for EI
  - Enroll in EI and receive an IFSP
Part C Eligibility in Birth Cohorts VS OSEP Child Counts

[Chart showing percent eligible across birth cohorts compared with OSEP child count measures in 30 states]

Data Charts
Member Questions
Progress in Part C & Part B 619 Data Systems: 2013 to 2019
Sara Thayer, Kathleen Hebbeler, & Angelique Dakkak
2019 OSEP Leadership Conference | Arlington, Virginia | July 2019

Background
The DaSy Center supports states in developing or enhancing Part C and Part B Section 619 data systems and coordinating with other statewide efforts to build integrated early childhood data systems. The DaSy Center has tracked states since 2013 on ten key indicators of a high-quality state data system. Having child and personnel data elements in state data systems combined with the ability to link data to other programs, including with K-12 data systems, allows states to answer critical questions about program improvement, provide data required for state and federal reporting.

Method
- Part C and 619 state coordinators and/or data managers completed surveys in 2013 and 2019.
- The survey responses for 50 states, DC, and Puerto Rico.

Findings
Percent of States Having Key Data System Indicators, by Program

<table>
<thead>
<tr>
<th>Part C</th>
<th>Part B 619</th>
</tr>
</thead>
<tbody>
<tr>
<td>1. Has a child-level data system</td>
<td>100%</td>
</tr>
<tr>
<td>2. Has a workforce data system</td>
<td>94%</td>
</tr>
<tr>
<td>3. Has a unique child identifier</td>
<td>89%</td>
</tr>
<tr>
<td>4. Has the same unique identifier across Part C/619 programs</td>
<td>53%</td>
</tr>
<tr>
<td>5. Child-level data linked or in one system</td>
<td>19%</td>
</tr>
<tr>
<td>6. Able to link child and workforce data</td>
<td>28%</td>
</tr>
<tr>
<td>7. Able to link Part C and EIS data</td>
<td>10%</td>
</tr>
<tr>
<td>8. Able to link Part C/619 data with either or a child-level identifier</td>
<td>20%</td>
</tr>
<tr>
<td>9. Able to link Part C/619 data with K-12 general education data</td>
<td>17%</td>
</tr>
<tr>
<td>10. Has a data governance body overseeing Part C/619 data</td>
<td>80%</td>
</tr>
</tbody>
</table>

Percent of States Making Progress on One or More Indicators
- Most states added at least one indicator between 2013 and 2019.
- About one-third of Part C states (35%) added 2 or more indicators between 2013 and 2019.
- About one-third of Part B 619 states (38%) added 2 or more indicators between 2013 and 2019.

Conclusion & Implications
- Both Part C and Part B 619 state programs made progress in a number of areas of their data systems.
- Part B 619 experienced growth in linking, with over 50% now able to link their data with other early childhood programs.
- Part C programs reported growth in the ability to link data systems, particularly with Part B 619 programs and other early childhood programs.
- Most states added at least one indicator of a high-quality data system between 2013 and 2019, with some states adding 3 or more.
- Making changes in a state data system is a long-term undertaking; thus, we expect it will take several years for major changes to occur nationwide across these indicators.
New Products by Member Request

Integrated TA Plan
Welcome to the World of IDEA Part C

https://collab.osepideasthatwork.org/idea-part-c-part-b-coordinators

Navigate Staff Turnover Initiative
Young Children who are Exposed Prenatally to Substances and Their Families

This page developed in partnership with the IDEA Infant & Toddler Co-ordination Association (ITCA).

Introduction

The two broad types of prenatal substances are most prevalent: prenatal exposure to alcohol, including the effects of fetal alcohol spectrum disorders and prenatally affected by illegal substances shown or having withdrawal symptoms resulting from prenatal drug exposure including the diagnosis of Neonatal Abstinence Syndrome, and post exposure to toxins.

Research conducted by the Centers for Disease Control (CDC) in 2019 indicates that 1 out of 10 pregnant women aged 18 – 44 reported using alcohol and 1 out of 20 pregnant women reported being drinking within the last 3 months.

Recent evidence demonstrates that the prevalence rate is likely underestimated based on several factors.

With rising rates of substance use disorder in women of childbearing age, state and local early intervention systems seek knowledge regarding identifying the prevalence of infants and toddlers prenatally exposed to substances, and the outcomes and supports needed to promote positive outcomes for these infants and their families. ECTA Center and ITCA have partnered to promote key research, policy, guidance and state exemplars, and evidence-based practices for supporting young children exposed prenatally to substances and their families.

Leadership Teamwork

Leadership Development
Leadership Development

Focus: Orientation → Leadership

Stress: Skills & Knowledge → Competencies

Move from: Manager → Leader
Saturday Sessions
Methodology For Leadership Curriculum

1. Scan the Literature for leadership types
2. Research synthesis as frame
3. **Think Tanks Part C/619 (2; N=21 participants)**
   a) Job descriptions/What you do/Need to know
   b) Refine/reduce into critical knowledge and skills by level
   c) Theme statements into categories
   d) Translate into competency statements
4. Survey/Delphi for validation/consensus
5. Refined competencies will be sequenced by level
6. Indicators will be developed for each competency
7. Curriculum will be developed with learning activities
Think Tanks for Part C and 619 Coordinators

- What do you Do
- What do you need to Know
- How do you Know you can Do it
- What Learning Opportunities will help you learn what you need to do?
- What Materials, Tools and Resources need to be identified or developed?

Fiscal Think Tank
Fiscal Think Tank

- Identification of fiscal concerns and small group problem-solving
- Fiscal 101 modules
- Fiscal Initiative Feedback

Potential Products/Activities:
- State Fiscal Profiles
- Topical Learning Communities
- Expanded Finance Survey and Report

Morning Break
Treasurer’s Report

<table>
<thead>
<tr>
<th>Category</th>
<th>Budgeted</th>
<th>YTD</th>
<th>% of budget</th>
</tr>
</thead>
<tbody>
<tr>
<td>Annual Meeting</td>
<td>$15,000.00</td>
<td>$401.08</td>
<td>2.7%</td>
</tr>
<tr>
<td>Board Planning Retreat</td>
<td>$5,000.00</td>
<td>$3,477.14</td>
<td>69.5%</td>
</tr>
<tr>
<td>Executive Director</td>
<td>$56,842.00</td>
<td>$28,420.98</td>
<td>50.0%</td>
</tr>
<tr>
<td>Governmental Liaison</td>
<td>$42,162.00</td>
<td>$21,081.00</td>
<td>50.0%</td>
</tr>
<tr>
<td>Travel</td>
<td>$10,000.00</td>
<td>$0.00</td>
<td>0.0%</td>
</tr>
<tr>
<td>Web Maintenance</td>
<td>$500.00</td>
<td>$200.00</td>
<td>40.0%</td>
</tr>
<tr>
<td>Web Server</td>
<td>$1,200.00</td>
<td>$600.00</td>
<td>50.0%</td>
</tr>
<tr>
<td>Office Supplies</td>
<td>$1,000.00</td>
<td>$0.00</td>
<td>0.0%</td>
</tr>
<tr>
<td>Conference Calls</td>
<td>$500.00</td>
<td>$567.10</td>
<td>113.4%</td>
</tr>
<tr>
<td>Directors and Officers Insurance</td>
<td>$1,700.00</td>
<td>$1,698.00</td>
<td>99.9%</td>
</tr>
<tr>
<td>Association Membership Fees</td>
<td>$700.00</td>
<td>$650.00</td>
<td>92.9%</td>
</tr>
<tr>
<td>Committee Activities/Products</td>
<td>$9,000.00</td>
<td>$9,000.00</td>
<td>100.0%</td>
</tr>
<tr>
<td>Other</td>
<td>$500.00</td>
<td>$1,425.00</td>
<td>285.0%</td>
</tr>
<tr>
<td><strong>Total:</strong></td>
<td><strong>$144,104.00</strong></td>
<td><strong>$57,870.30</strong></td>
<td><strong>40.2%</strong></td>
</tr>
</tbody>
</table>
Fund Balance

- Savings: $160,228.84
- Checking: $14,550.42
- CD: $10,130.61
- Total: $184,909.87

2019 Membership (6.30)

Number of States

<table>
<thead>
<tr>
<th>Year</th>
<th>States</th>
</tr>
</thead>
<tbody>
<tr>
<td>2010</td>
<td>44</td>
</tr>
<tr>
<td>2011</td>
<td>49</td>
</tr>
<tr>
<td>2012</td>
<td>47</td>
</tr>
<tr>
<td>2013</td>
<td>47</td>
</tr>
<tr>
<td>2014</td>
<td>50</td>
</tr>
<tr>
<td>2015</td>
<td>52</td>
</tr>
<tr>
<td>2016</td>
<td>47</td>
</tr>
<tr>
<td>2017</td>
<td>45</td>
</tr>
<tr>
<td>2018</td>
<td>50</td>
</tr>
<tr>
<td>2019</td>
<td>48</td>
</tr>
</tbody>
</table>
State Membership Stability

- 14% 13 years or less
- 11% 14 years
- 9% 15 years
- 13% 16 years
- 21% 17 years
- 25% 18 years
- 10% 19 years

Succession Planning and Sustainability

- Strategic Vision
- Mission Statement
- Objectives
- Goals
Board Priority for Sustainability

- **Informal**
- **Formal**
- **Reactive**
- **Proactive**
- **Status Quo**
- **Succession Planning**

### 2020 Proposed Dues Increase

<table>
<thead>
<tr>
<th>Appropriation</th>
<th>2019 Dues</th>
<th>20% Increase</th>
<th>2020 Dues</th>
</tr>
</thead>
<tbody>
<tr>
<td>&lt;500,000</td>
<td>$325</td>
<td>$65</td>
<td>$390</td>
</tr>
<tr>
<td>500,000 – 1M</td>
<td>$600</td>
<td>$120</td>
<td>$720</td>
</tr>
<tr>
<td>1M – 2M</td>
<td>$1,500</td>
<td>$300</td>
<td>$1,800</td>
</tr>
<tr>
<td>2M – 3M</td>
<td>$2,250</td>
<td>$450</td>
<td>$2,700</td>
</tr>
<tr>
<td>3M – 4M</td>
<td>$2,500</td>
<td>$500</td>
<td>$3,000</td>
</tr>
<tr>
<td>4M – 5M</td>
<td>$2,750</td>
<td>$550</td>
<td>$3,300</td>
</tr>
<tr>
<td>5M – 6M</td>
<td>$3,000</td>
<td>$600</td>
<td>$3,600</td>
</tr>
<tr>
<td>6M – 8M</td>
<td>$3,250</td>
<td>$650</td>
<td>$3,900</td>
</tr>
<tr>
<td>8M – 10M</td>
<td>$3,500</td>
<td>$700</td>
<td>$4,200</td>
</tr>
<tr>
<td>10M – 12M</td>
<td>$3,750</td>
<td>$750</td>
<td>$4,500</td>
</tr>
<tr>
<td>12M – 15M</td>
<td>$4,000</td>
<td>$800</td>
<td>$4,800</td>
</tr>
<tr>
<td>15M – 20M</td>
<td>$4,250</td>
<td>$850</td>
<td>$5,100</td>
</tr>
<tr>
<td>20M – 30M</td>
<td>$4,500</td>
<td>$900</td>
<td>$5,400</td>
</tr>
<tr>
<td>30M – 40M</td>
<td>$4,750</td>
<td>$950</td>
<td>$5,700</td>
</tr>
<tr>
<td>40M&gt;</td>
<td>$5,000</td>
<td>$1,000</td>
<td>$6,000</td>
</tr>
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</table>
## 2020 Proposed Budget

<table>
<thead>
<tr>
<th>Category</th>
<th>Budgeted</th>
</tr>
</thead>
<tbody>
<tr>
<td>Annual Meeting</td>
<td>$15,000.00</td>
</tr>
<tr>
<td>Board Planning Retreat</td>
<td>$5,000.00</td>
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<tr>
<td>Executive Director</td>
<td>$61,958.00</td>
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<tr>
<td>Governmental Liaison</td>
<td>$45,957.00</td>
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<tr>
<td>Travel</td>
<td>$10,000.00</td>
</tr>
<tr>
<td>Web Maintenance</td>
<td>$500.00</td>
</tr>
<tr>
<td>Web Server</td>
<td>$1,200.00</td>
</tr>
<tr>
<td>Office Supplies</td>
<td>$1,000.00</td>
</tr>
<tr>
<td>Conference Calls</td>
<td>$500.00</td>
</tr>
<tr>
<td>Directors and Officers Insurance</td>
<td>$1,700.00</td>
</tr>
<tr>
<td>Association Membership Fees</td>
<td>$700.00</td>
</tr>
<tr>
<td>Committee Activities/Products</td>
<td>$9,000.00</td>
</tr>
<tr>
<td>Other</td>
<td>$500.00</td>
</tr>
<tr>
<td><strong>Total:</strong></td>
<td><strong>$153,015.00</strong></td>
</tr>
</tbody>
</table>
Elections

Director at Large

Christy Cronheim, Idaho
Vice President
Dana McGrath

Lunch and Washington Update Presentation
2019 Tipping Points Survey

Good News for Continued Participation (n=45)

- 39 preparing documents
- 2 serious discussion
- 1 some discussion
- 1 no discussions

Legend:
- No Discussions
- Some Discussion
- Serious Discussion
- Preparing Documents
Status of Eligibility (n=43)

![Status of Eligibility](image)

Planned Service Hours Per Child Per Month (n=21)

![Planned Service Hours](image)

Range: 1.5 hours to 18 hours
Delivered Service Hours Per Child Per Month (n=15)

Range: 2 hours to 16 hours

Length of Stay in Part C (n=29)

Range: 6 months to 19 months
Average Age at Referral (n=30)

![Graph showing the average age at referral with values ranging from 16.8 to 18.2 months over the years 2016 to 2019. The range is 12.8 months to 26 months.]

Funding Status (n=41)

![Bar chart showing the number of states with different funding statuses: Increased (20 states), Reduced (7 states), Frozen (14 states), and Not Final Yet (0 states).]
Addressing Special Populations

Number of States

<table>
<thead>
<tr>
<th>Condition</th>
<th>Extensive Efforts</th>
<th>Some Efforts</th>
<th>Beginning to Address</th>
<th>Not at This Time</th>
</tr>
</thead>
<tbody>
<tr>
<td>NAS (42)</td>
<td>15</td>
<td>12</td>
<td>6</td>
<td>15</td>
</tr>
<tr>
<td>Zika (43)</td>
<td>20</td>
<td>12</td>
<td>6</td>
<td>20</td>
</tr>
<tr>
<td>Lead Poisoning (42)</td>
<td>12</td>
<td>18</td>
<td>4</td>
<td>12</td>
</tr>
<tr>
<td>FASD (43)</td>
<td>12</td>
<td>24</td>
<td>4</td>
<td>12</td>
</tr>
<tr>
<td>Other ACEs (28)</td>
<td>8</td>
<td>9</td>
<td>4</td>
<td>8</td>
</tr>
</tbody>
</table>

Percentage of Respondents

<table>
<thead>
<tr>
<th>Profession</th>
<th>Provider Shortages</th>
</tr>
</thead>
<tbody>
<tr>
<td>Speech-Language Pathologists</td>
<td>90%</td>
</tr>
<tr>
<td>Physical Therapists</td>
<td>83%</td>
</tr>
<tr>
<td>Occupational Therapists</td>
<td>68%</td>
</tr>
<tr>
<td>Special Educators</td>
<td>41%</td>
</tr>
<tr>
<td>Psychologists</td>
<td>37%</td>
</tr>
<tr>
<td>Orientation and Mobility Specialists</td>
<td>32%</td>
</tr>
<tr>
<td>Audiology Specialists</td>
<td>29%</td>
</tr>
<tr>
<td>Vision Specialists</td>
<td>29%</td>
</tr>
<tr>
<td>Social Workers</td>
<td>20%</td>
</tr>
<tr>
<td>Nurses</td>
<td>17%</td>
</tr>
<tr>
<td>Registered Dieticians</td>
<td>15%</td>
</tr>
<tr>
<td>Family Therapists</td>
<td>10%</td>
</tr>
</tbody>
</table>
Thank You for your service

Trohanis Leadership Award for Public Service - 2019
Pascal “Pat” Trohanis

• Director, National Early Childhood Technical Assistance Center (NECTAC) and its predecessor NECTAS

• He was a clinical associate professor at the School of Education and a senior scientist at the Frank Porter Graham Child Development Institute at UNC-Chapel Hill.

• Pat worked to ensure that young children with disabilities could participate fully in community life with dignity and respect
Political & Legislative

I DON'T KNOW IF I'M POLITICALLY RIGHT OR LEFT, BUT EVERYBODY SEEMS TO THINK I'M DEFINITELY OFF-CENTER.

THE INDIVIDUALS WITH DISABILITIES EDUCATION IMPROVEMENT ACT OF 2004

Title I: Amendments (to take effect July 1, 2002)

• PART A - General Provisions
• PART B - Assistance for Education of All Children with Disabilities (3-21)
• PART C - Infants and Toddlers with Disabilities (birth to 3)
• PART D - National Activities to Improve Education of Children with Disabilities
  - Subpart 1... State Personnel Dev Grants
  - Subpart 2... Personnel Preparation, TA, Model Projects
  - Subpart 3... SPOORTS TO IMPROVING RESULTS - PTIE, TA, Technology Development
  - Subpart 4... General Provisions

Title II: National Ctr for Special Ed Research
Title III: Miscellaneous Provisions
Award Criteria

Leadership in the promotion of recommended practices in early intervention supports and services through research, training and/or technical assistance

Leadership that resulted in improvements in public policy that affect infants and toddlers with developmental delays and disabilities and their families

Leadership that resulted in funding for IDEA Part C early intervention or other systems that support infants and toddlers with developmental delays and disabilities and their families

Past Award Winners

• 2007 – Pascal “Pat” Trohanis posthumously
• 2009 – Ron Benham, Massachusetts
• 2015 - Bonnie Strickland, Director, Division of Services for Children with Special Health Care Needs
Career Highlights

• **Deputy Assistant Secretary** at Office of Elementary and Secondary Education, US Department of Education 2019

• **Deputy Director**, Office of Special Education Programs 2011 – 2019

• **Division Director, Monitoring and State Improvement Planning**, Office of Special Education Programs 1995-2011

• Started at the Department of Education in 1988 and served in various positions until 1995
Determinations

Preparing for OSEP Discussion on Federal Determinations

- Announcement in your determinations letter about considerations for changes in next year’s federal determination criteria
- Feedback sessions Monday evening; ITCA will also prepare written comments
- Workgroup met July 15th to develop some considerations for members
- First - Small Group Discussion with worksheets
- Then - Large Group Discussion

This is our time to prepare for both
Three Possible Changes to Federal Determinations

How to calculate the percentage for child outcomes to include using the number of infants and toddlers with disabilities who did not receive services at least six months before exiting Part C as part of the Data Completeness Score calculation.

The use of family outcomes data in the determinations process

The use of SSIP data in the federal determination process

CAPTA Reauthorization Language in House Passed Bill – Next Step Senate

Current law:

• (xxi) provisions and procedures for referral of a child under the age of 3 who is involved in a substantiated case of child abuse or neglect to early intervention services funded under part C of the Individuals with Disabilities Education Act (20 U.S.C. 1431 et seq.);

House bill (HR 2480) revisions

• “(viii) the State’s plan to ensure each child under the age of 3 who is involved in a substantiated case of child abuse or neglect will be referred to the State’s child find system under section 635(a)(5) of the Individuals with Disabilities Education Act (20 U.S.C. 1435(a)(5)) in order to determine if the child is an infant or toddler with a disability (as defined in section 632(5) of such Act (20 U.S.C. 1432(5)));
Discussion Questions for Possible CAPTA Part C Change

Does your state automatically receive referrals on ALL children with substantiated abuse and neglect?

Does your state have an interagency arrangement with your Child Welfare agency through which they have some flexibility in “who” is referred such as:
Child Welfare screens a child with substantiated abuse or neglect; and
Based on results, decides whether the child should be referred or not

Should ITCA advocate for keeping current language or should ITCA support the new House language?

Table Talk

State Challenges: Issues for OSEP leadership

Priorities for 2020
CLOSING:
PART C
COORDINATOR
SELF CARE
TOOLKIT

ENVELOPES
To remind you to always push the envelope
WINE

To remind you to keep the spirit – and when coffee isn’t enough!

ERASERS

To remind you that there is no mistake that you cannot erase
CANDLES
To remind you to keep offering all of your bright ideas.

STAMPS
To remind you to keep in touch with your colleagues.
DUCT TAPE

There is nothing you can’t do with duct tape!

A CORK

As your own personal flotation device or for use in self defense when you need it
HIGHLIGHTER MARKERS

To remind you to draw the future with color and creativity.

EMBER BOARDS

To remind you that friction often rounds the rough edges.
BAND-AIDS
To help heal the wounds

RUBBER BANDS
To remind you to stretch to new limits
PAPER CLIPS

To help you hold it all together when all around you is coming apart

DOUBLEMINT GUM

To remind you to always try to double your pleasure and double your fun
BATTERIES

To help you stay charged

CLEAR NAIL POLISH

To provide you with a suit of armor
HUGS

To remind you that you are supported and loved

THANKS FOR YOUR LEADERSHIP AND ALL YOU DO TO SERVE INFANTS AND TODDLERS AND THEIR FAMILIES