



# 2017 MEMBERSHIP MEETING

Crystal City Gateway Marriott

July 16, 2017



## WELCOME AND INTRODUCTIONS

## ANNIVERSARIES TO CELEBRATE!!

2016 PART C & 619 – 30 Years!



2017 ITCA - 20 Years!



## WHAT WAS HAPPENING IN 1997?

- 1997 Reauthorization
- Gas avg \$1.22/gallon
- Music - Top Song?
- Candle in the Wind by Elton John
- Sports
- Tiger Woods, youngest golfer to win the Masters
- Green Bay Packers play Patriots and WIN!
- Film
- Titanic
- Books
- 1<sup>st</sup> Harry Potter book published

## MEMBER RECOGNITION -17 YEARS

- Arizona
- Connecticut
- Delaware
- Hawaii
- Idaho
- Kansas
- Maryland
- Massachusetts
- New Jersey
- New Mexico
- North Carolina
- Oklahoma
- Texas
- Washington

## MEMBER RECOGNITION -16 YEARS

- Alaska
- Georgia
- Mississippi
- Nevada
- New Hampshire
- North Dakota
- Northern Marianas
- Ohio
- Rhode Island
- Utah
- Vermont
- West Virginia
- Wisconsin

## MEMBER RECOGNITION

- Illinois (15)
- Kentucky (15)
- Missouri (15)
- Pennsylvania (15)
- Tennessee (15)
- American Samoa (14)
- Colorado (14)
- Florida (14)
- New York (14)
- California (13)
- District of Columbia (13)
- Louisiana (13)
- South Dakota (13)
- Wyoming (13)
- Iowa (13)

## MEMBER RECOGNITION

- Arkansas (12)
- Michigan (12)
- Nebraska (12)
- Puerto Rico (12)
- Virgin Islands (12)
- Virginia (12)
- Indiana (10)
- Maine (10)
- Minnesota (10)
- Montana (8)
- South Carolina (8)



# AGENDA

## AGENDA HIGHLIGHTS

### • Morning

- President's Report
  - Tipping Points
- Treasurer's Report
- Board Elections
- Reauthorization Task Force Report

### • Afternoon

- Joint Legislative Session
- Task Force Reports
  - Finance
  - Family Outcomes/  
Data Quality
  - Leadership Transition
- State Challenges
- Issues for OSEP



# PRESIDENT'S REPORT

LYNN SKENE JOHNSON, Ed.D

## CURRENT ITCA BOARD MEMBERS

- Brenda Sharp (LA): Past President
- Pam Thomas (MO): Vice President/President-Elect
- Ron Benham (MA): Secretary/Treasurer
- Directors at Large:
  - Catherine Hancock (VA)
  - Amanda Carlson (ND)
  - Nathan Dedino (OH)

## ACTIVITIES SINCE LAST YEAR'S MEETING IN NEW ORLEANS

- Participated in meetings and bi-monthly calls with OSEP
- Worked on coalitions and with partner associations to further our mission (Consortium for Citizens with Disabilities, Early Learning and Child Care, HV Coalition, DEC)
- Prepared and disseminated a 30<sup>th</sup> Anniversary Document
- Sent a welcome letter to new Secretary Betsey DeVos
  - <http://www.ideainfanttoddler.org/pdf/devos-letter.pdf>
- Prepared and submitted a set of Transition Recommendations for new administration
  - <http://www.ideainfanttoddler.org/pdf/ITCA-Transition-Statement-2017.pdf>

## ACTIVITIES (CONT.)

- Submitted comments on SPP/APR in May 2017 (60 day period)
- Submitted comments on SPP/APR in June 2017 (30 day period)
- Completed 3 ITCA surveys
- Completed the 3<sup>rd</sup> Cohort of Fiscal Initiative with OSEP support - 25 states
- Set Priorities

## 2016 ITCA PRIORITIES - REVIEW

- Focus on fiscal management for part C programs to help states make use of all available resource and deploy funds to serve children in the most effective way possible
- Support state work through communicating issues and providing feedback to OSEP on:
  - Development and implementation of the SPP/APR/SSIP;
  - Determinations; and
  - Engagement Decision Tree
- Support efforts regarding adverse childhood experiences and their impact on child development and implications for Part C eligibility, especially issues of poverty, abuse and substance exposure

## 2017 ITCA PRIORITIES

- Expand and Strengthen Collaborations and Partnerships including: AMCHP, Zero to Three, DEC, NAEYC, ASTHVI
- Federal Initiative
  - Welcome letter to Secretary DeVos
  - Transition statement
- ITCA Website
  - Identify key information such as policy and guidance documents, or links to other technical assistance centers that members need.
- Part C Funding Formula – Finance Committee
- Succession Planning for ITCA Board members – Slate for voting
- Adverse Childhood Experiences Study (ACES)
  - Identify resources and inform members of the significance and impact on Part C



## COMMITTEES & TASK FORCES

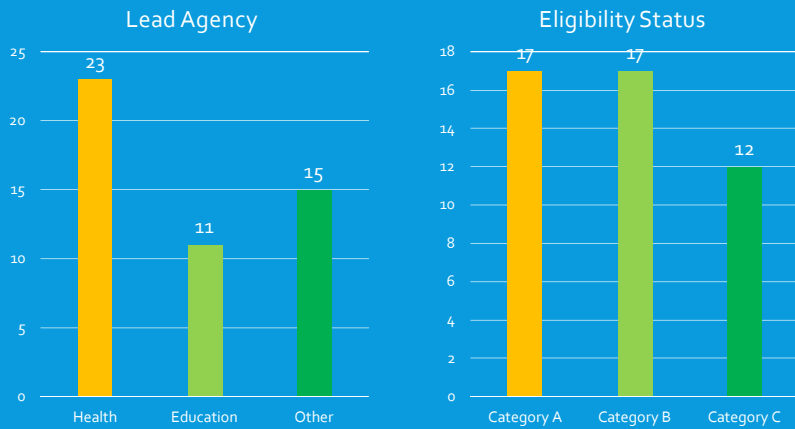
- Committees
  - Finance
- Task Forces
  - IDEA Reauthorization
    - Prepared, draft Recommendations for your consideration today
  - Family Outcomes workgroup
    - Identify assessment measures that all states can use
  - Leadership Transition
    - Sustainability in Part C and 619 state leadership



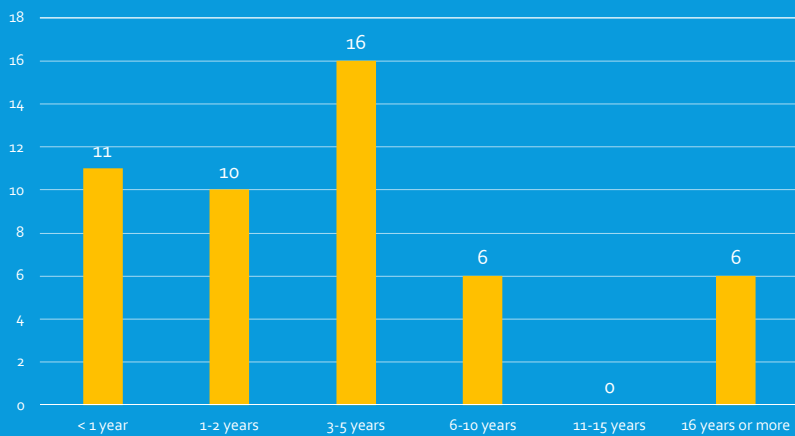
## 2017 TIPPING POINTS

Preliminary Results

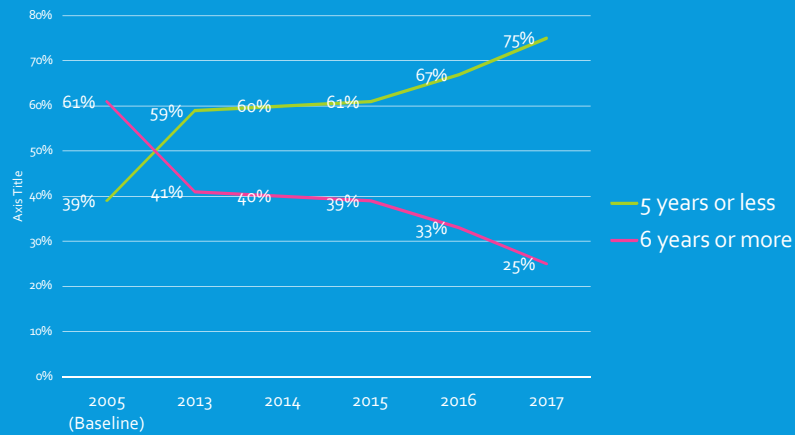
## DEMOGRAPHICS OF RESPONDENTS



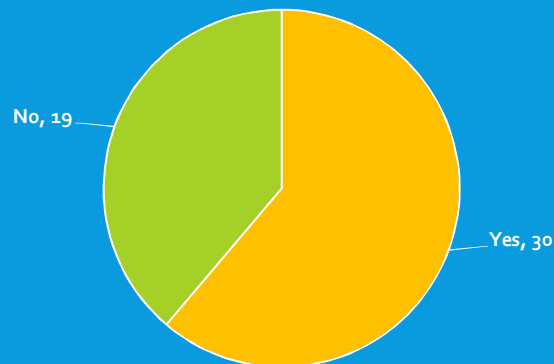
## HOW LONG HAVE YOU BEEN THE PART C COORDINATOR



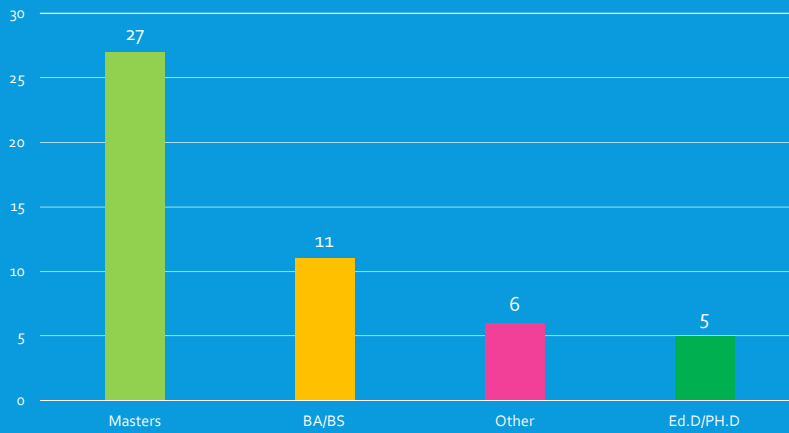
## TREND: TENURE OF PART C COORDINATORS



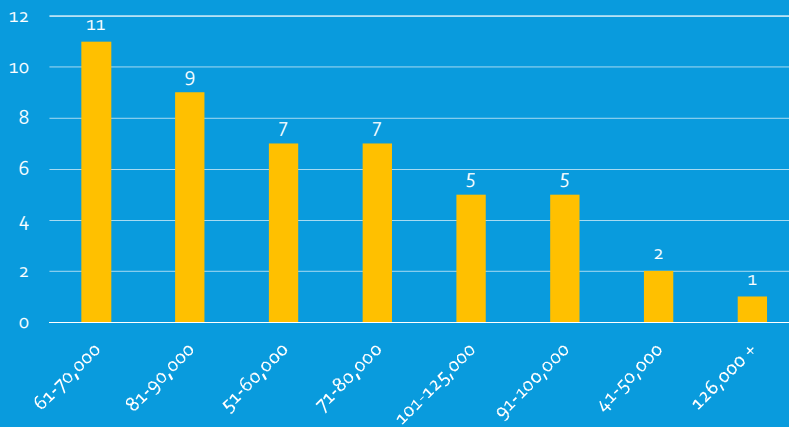
## IS PART C YOUR ONLY RESPONSIBILITY?



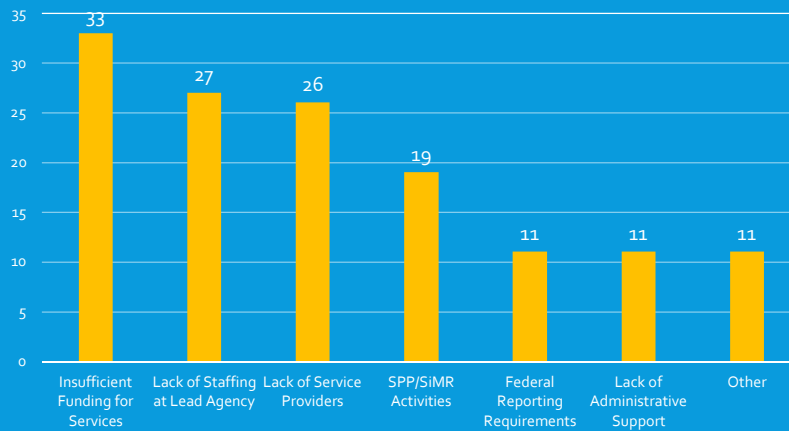
## HIGHEST EDUCATIONAL DEGREE



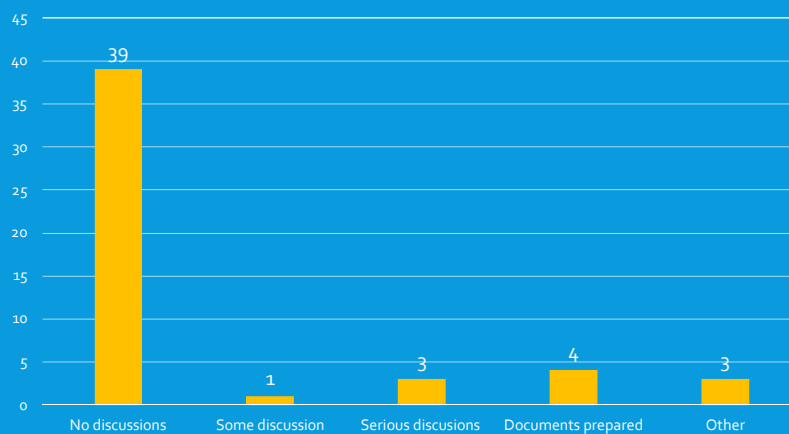
## SALARY RANGE



## MOST STRESSFUL FACTORS ON YOUR POSITION



## STATUS OF CONTINUED PARTICIPATION

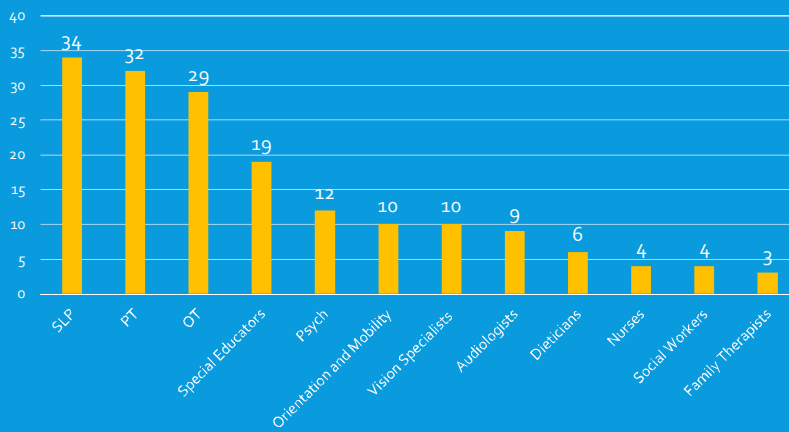


## STATUS OF STATE FUNDING

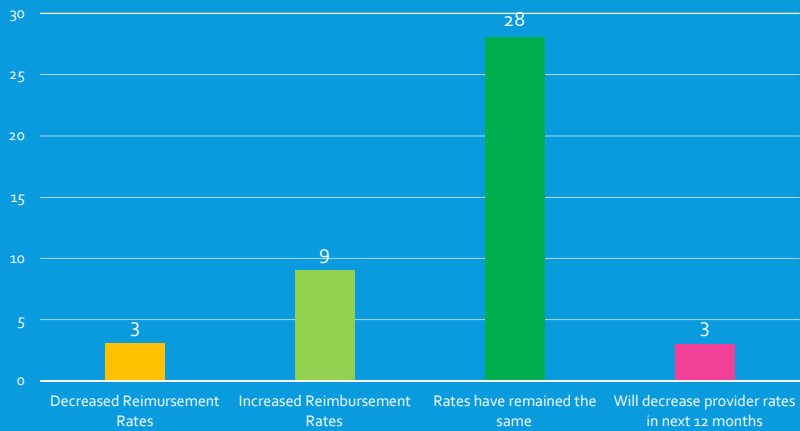


## QUALIFIED PROVIDER SHORTAGES

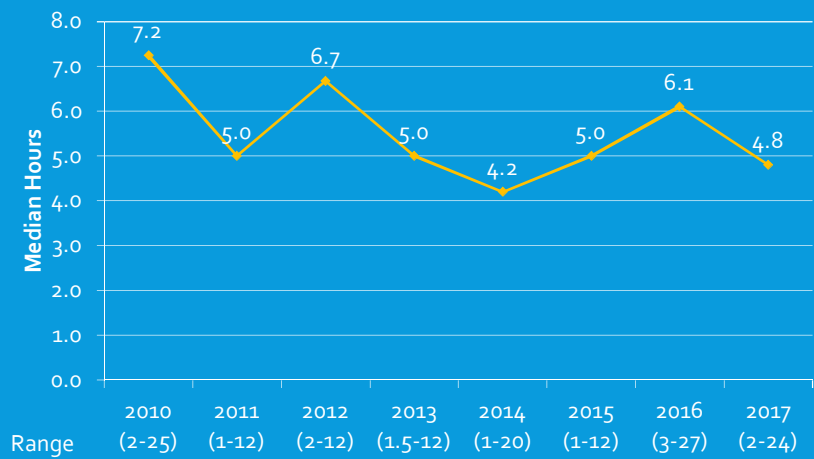
YES=42. NO=2



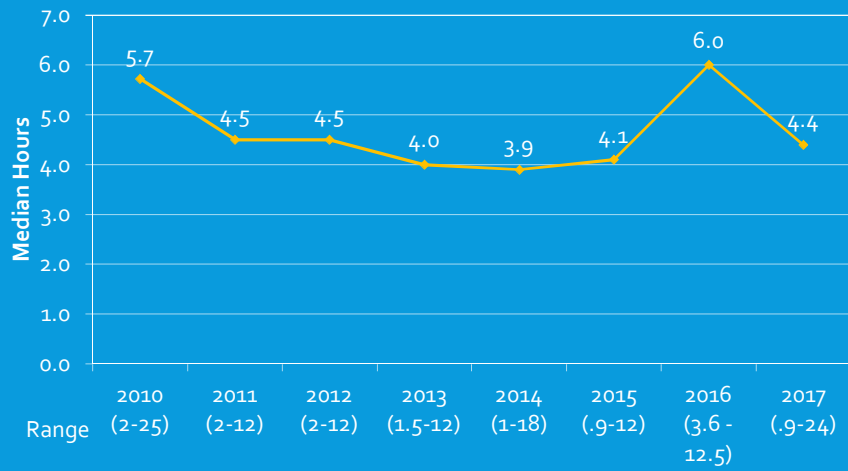
## PROVIDER REIMBURSEMENT



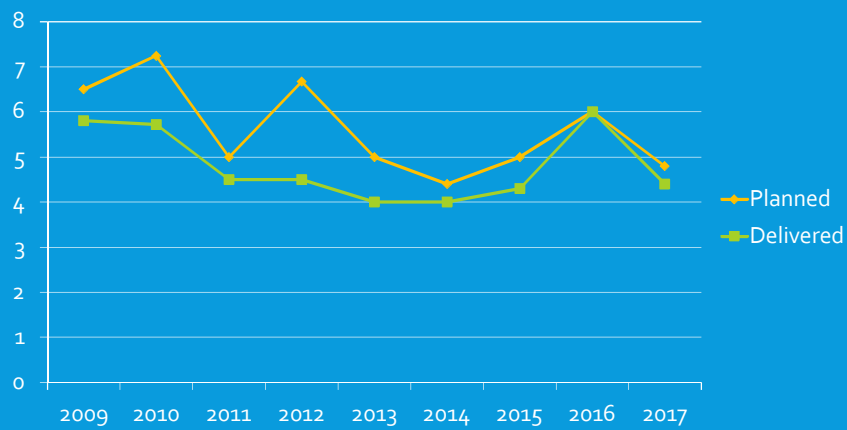
## PLANNED SERVICES PER CHILD PER MONTH



## DELIVERED SERVICES PER CHILD PER MONTH

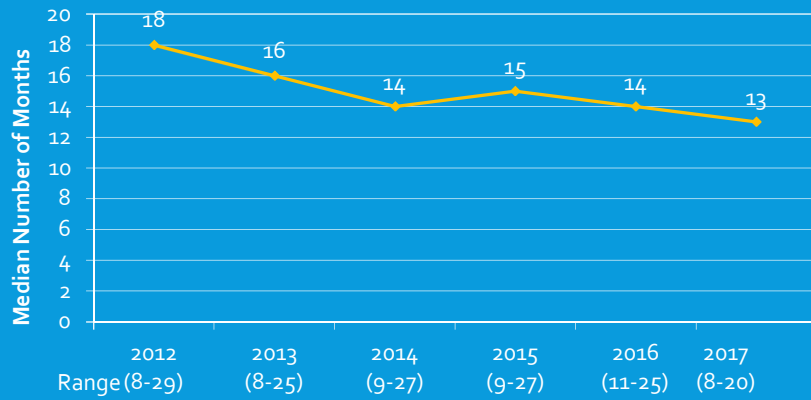


## PLANNED VS. DELIVERED SERVICES

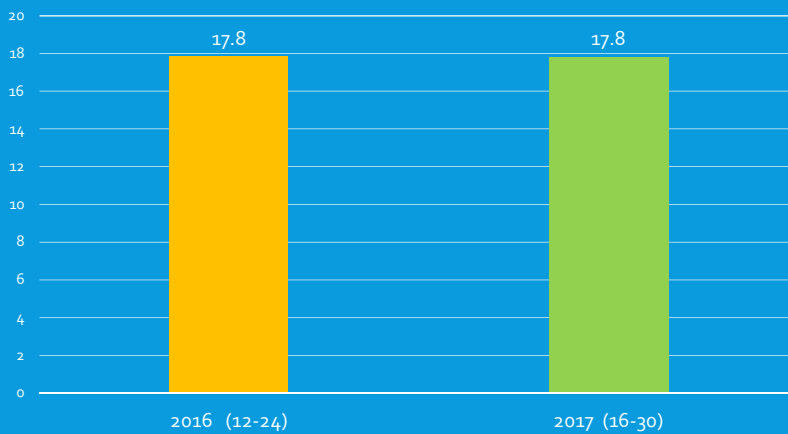




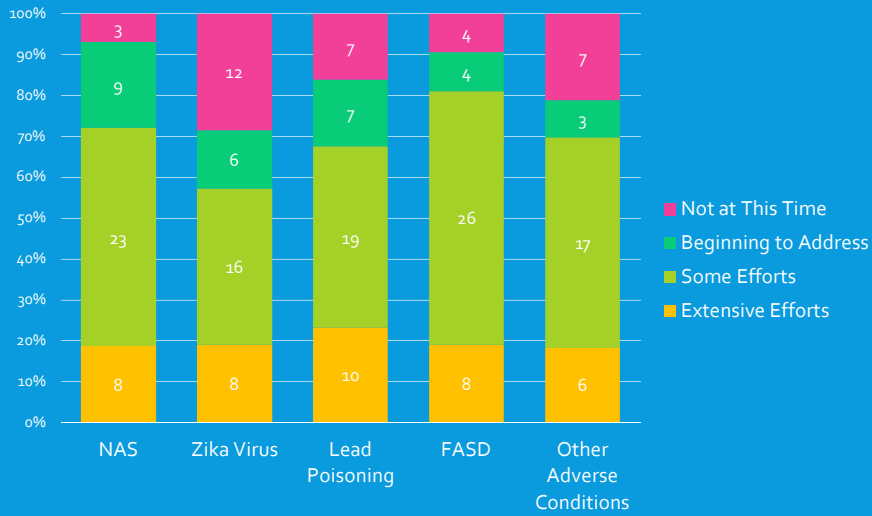
## MEDIAN LENGTH OF TIME IN PART C



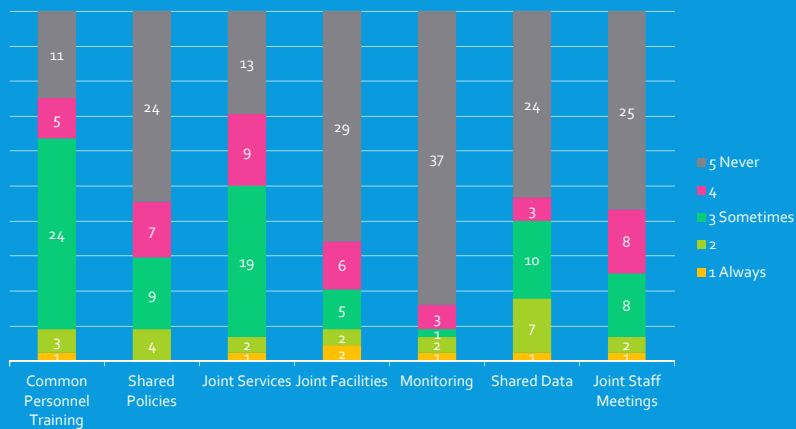
## MEDIAN AGE AT REFERRAL



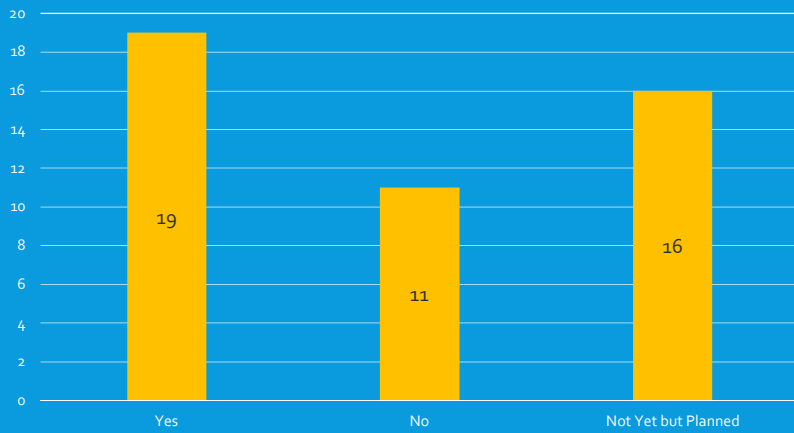
## PART C ADDRESSING ACES POPULATION



## PART C & HOME VISITING



## COLLABORATION REGARDING USE OF GUIDANCE DOCUMENT



## TREASURER REPORT

## 2017 REVENUE

| Category             | Amount       |
|----------------------|--------------|
| 2017 Membership Dues | \$132,100.00 |
| Received in 2016:    | \$35,750.00  |
| Received in 2017:    | \$96,350.00  |
| Interest             | \$61.77      |
| Total thru 6/30/17   | \$132,161.77 |

## 2017 EXPENDITURE REPORT

| Category                         | Amount      | % of Budget |
|----------------------------------|-------------|-------------|
| Annual Meeting                   | \$9,900.00  | 66%         |
| Board Planning Retreat           | \$5,428.09  | 108.6%      |
| Executive Director               | \$28,420.98 | 50%         |
| Government Liaison               | \$21,081.00 | 50%         |
| Travel                           | \$0.00      | 0%          |
| Web Maintenance                  | \$150.00    | 30%         |
| Web Server                       | \$600.00    | 50%         |
| Office Supplies                  | \$610.00    | 61%         |
| Directors and Officers Insurance | \$1,696.00  | 99.8%       |
| Association Membership Fees      | \$650.00    | 92.9%       |
| Committee Activities/Products    | \$0.00      | 0%          |
| Other                            | \$100.00    | 20%         |
| Total as of 6/30/17              | \$68,536.07 | 47.6%       |

## BANK BALANCE 6/30/2017

|               | Total        |
|---------------|--------------|
| ITCA Checking | \$5,864.74   |
| ITCA Savings  | \$121,549.93 |
| Total         | \$127,414.67 |

## BUDGET TO EXPENDITURE TREND



## 2018 PROPOSED BUDGET

| Category                         | Amount    |
|----------------------------------|-----------|
| Annual Meeting                   | \$15,000  |
| Board Planning Retreat           | \$6,000   |
| Executive Director               | \$56,842  |
| Government Liaison               | \$42,162  |
| Travel                           | \$12,000  |
| Web Maintenance                  | \$500     |
| Web Server                       | \$1,200   |
| Office Supplies                  | \$1,000   |
| Conference Calls                 | \$500     |
| Directors and Officers Insurance | \$1,700   |
| Association Membership Fees      | \$700     |
| Committee Activities/Products    | \$6,000   |
| Other                            | \$500     |
| Total                            | \$144,104 |



# BOARD ELECTIONS

Ron Benham and Brenda Sharp

VICE PRESIDENT/PRESIDENT  
ELECT



Terri Enters  
Wisconsin

SECRETARY/TREASURER



Carl Beck  
Pennsylvania

## DIRECTOR AT LARGE



Jill Singer  
North Carolina



## REAUTHORIZATION OF PART C

Lynn Skene Johnson and Kyla Patterson

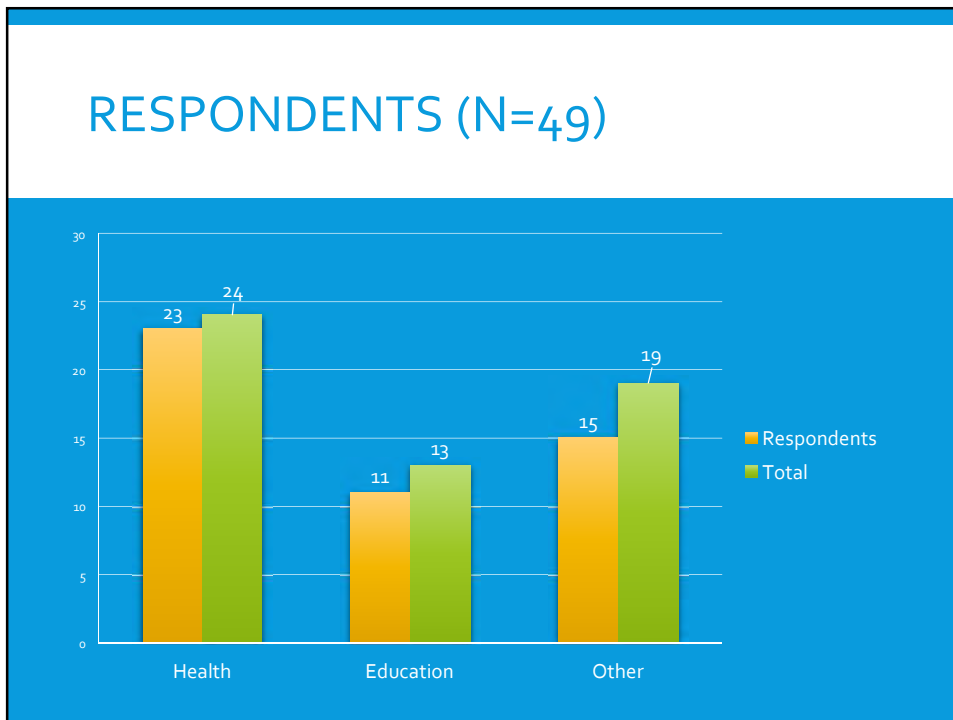


## ITCA IDEA REAUTHORIZATION PROCESS

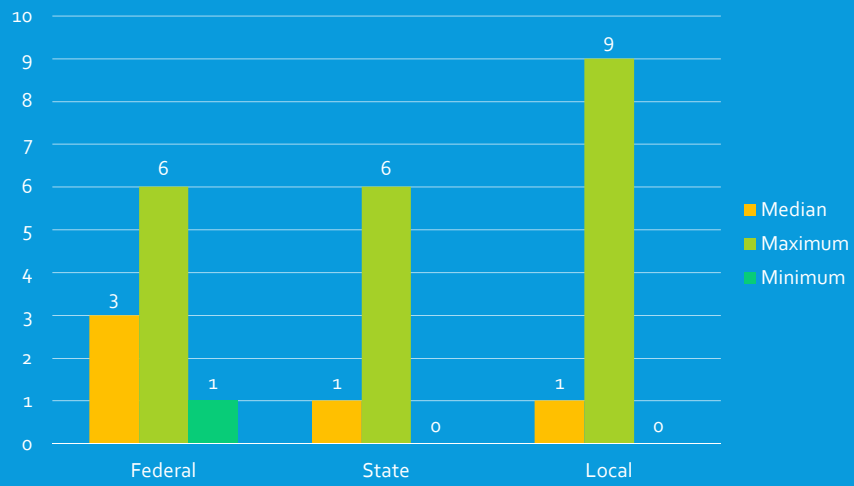
- Task Force created in summer of 2016 – members please stand
- Co-led by Lynn S. Johnson (Coordinator-CT and ITCA President) and Kyla Patterson (Data Manager-VA)
- With member and board input, developed a set of ITCA Principles for Reauthorization
- Conducted 13 monthly calls
  - reviewed all previous ITCA work
  - developed draft priorities
  - obtained member input last year at meeting in NOLA
  - discussed and considered all ideas
  - developed final draft recommendations for today
- Finance workgroup prepared recommendations on fiscal matters

## OUTLINE OF ITCA PRELIMINARY RECOMMENDATIONS

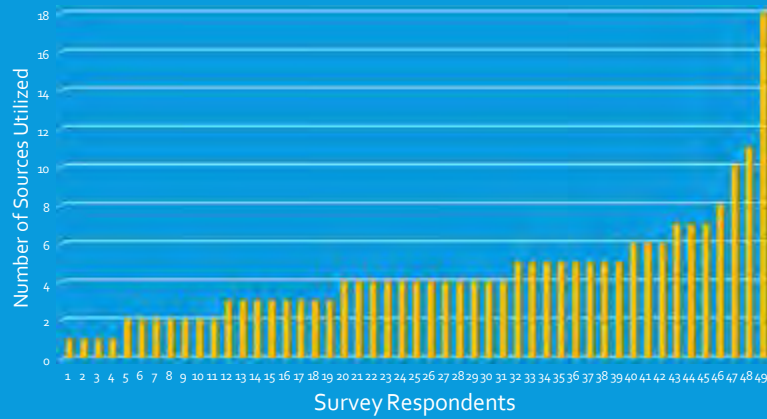
- **Introduction**
  - Who we are
  - Process we used
  - Notion of preliminary recommendations
  - Next steps
- **About 25 preliminary recommendations organized by topic**
- **For each recommendation:**
  - Section of the IDEA Statute
  - Statement of the recommendation
  - Rational for the recommendation
  - Proposed statutory language



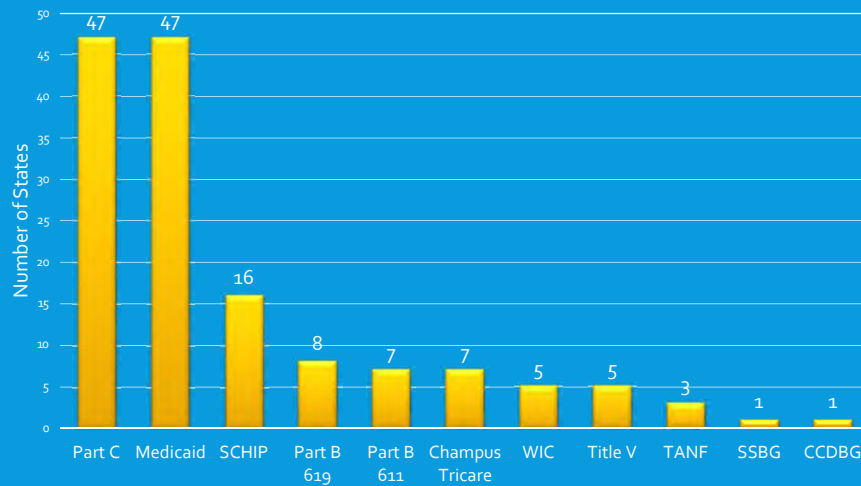
## FUND SOURCES UTILIZED



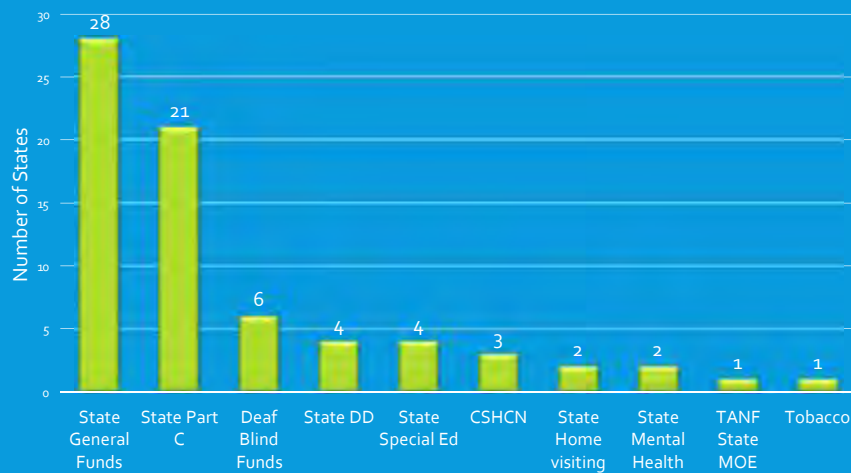
## NUMBER OF REVENUE SOURCES IDENTIFIED



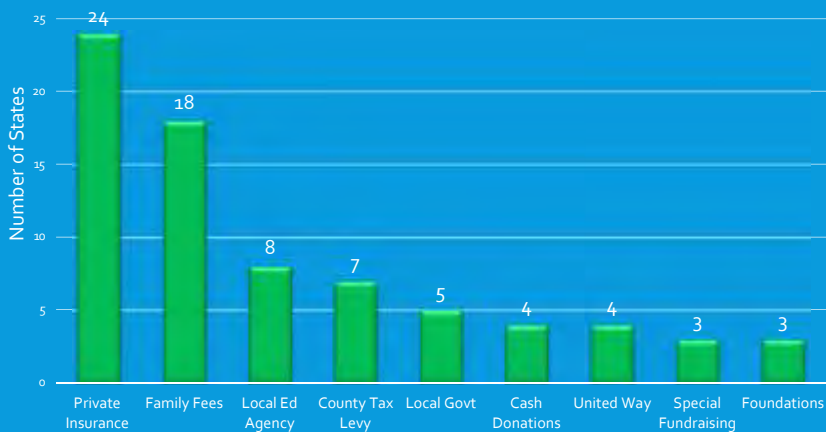
## FEDERAL FUND SOURCES



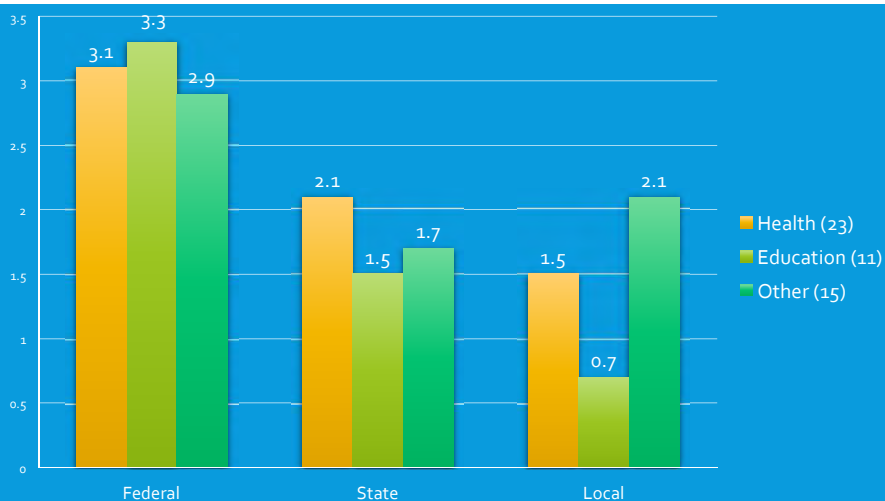
## STATE FUND SOURCES



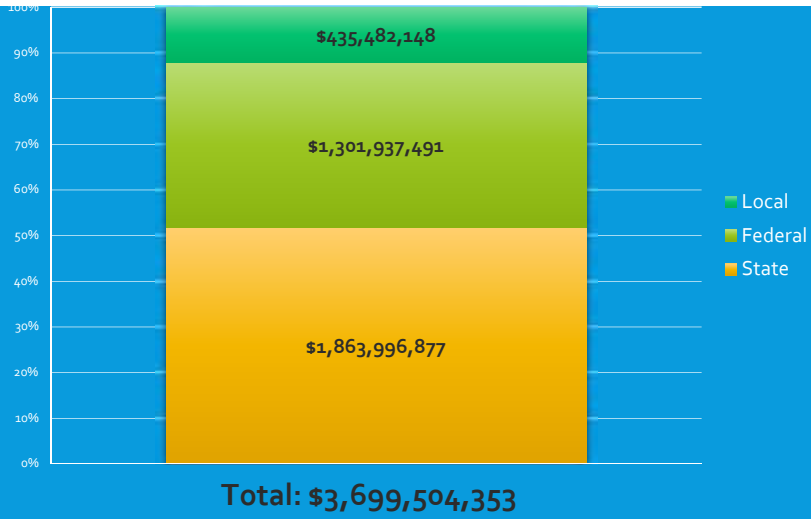
## LOCAL FUND SOURCES



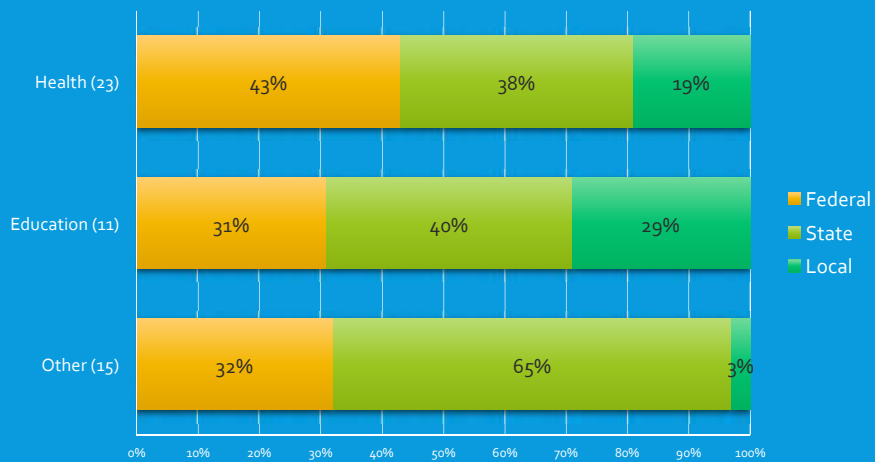
## AVERAGE NUMBER OF FUND SOURCES BY LEAD AGENCY



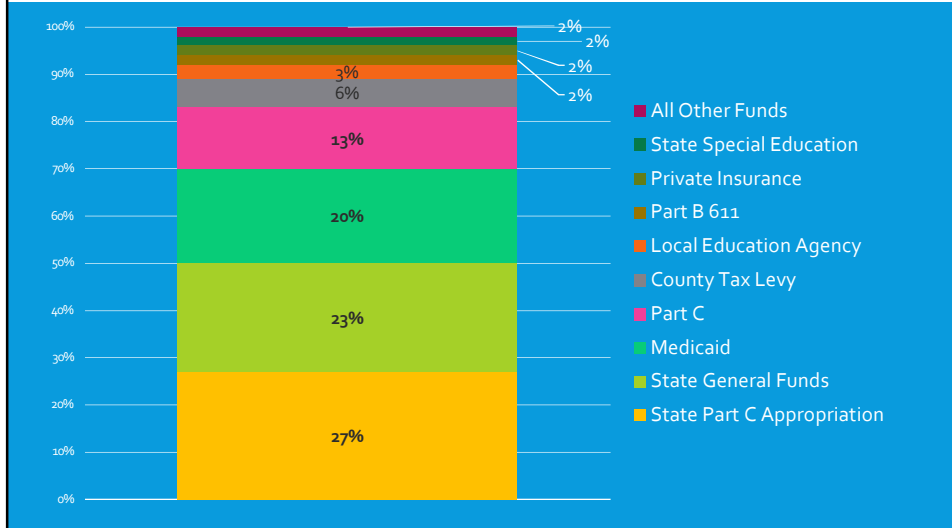
## FUNDING LEVELS



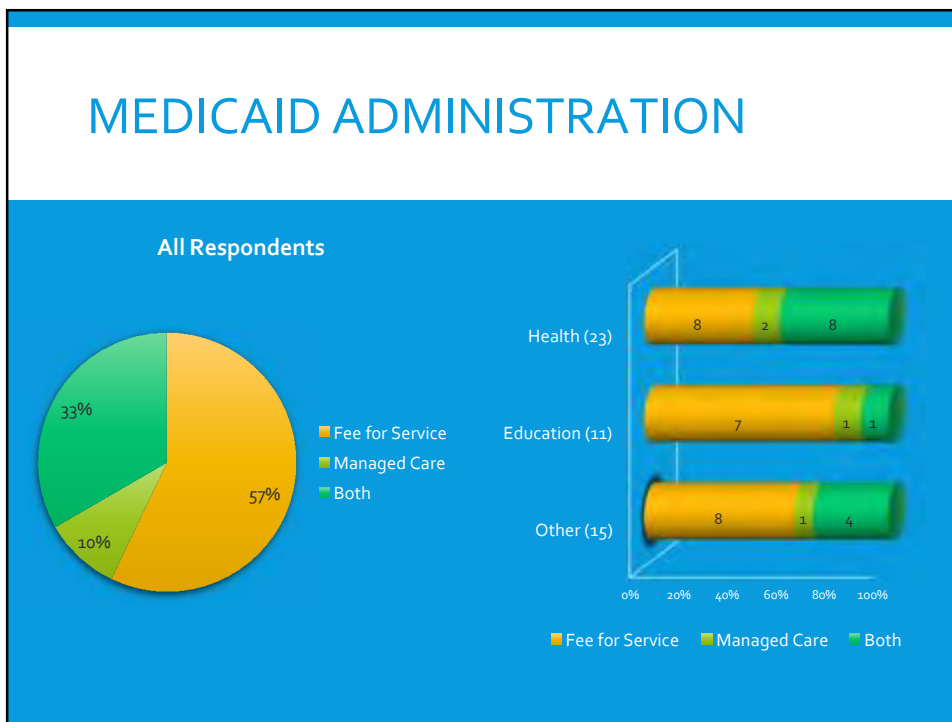
## REPORTED REVENUE BY LEAD AGENCY



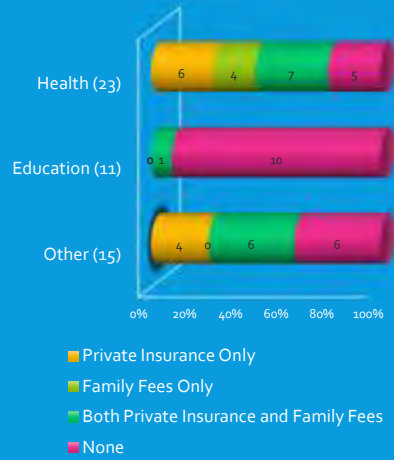
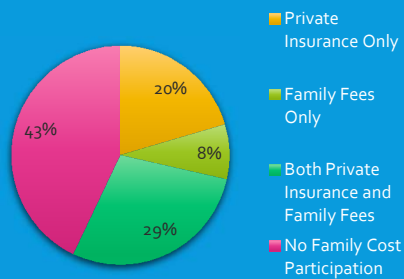
## FUNDING HIERARCHY



## MEDICAID ADMINISTRATION



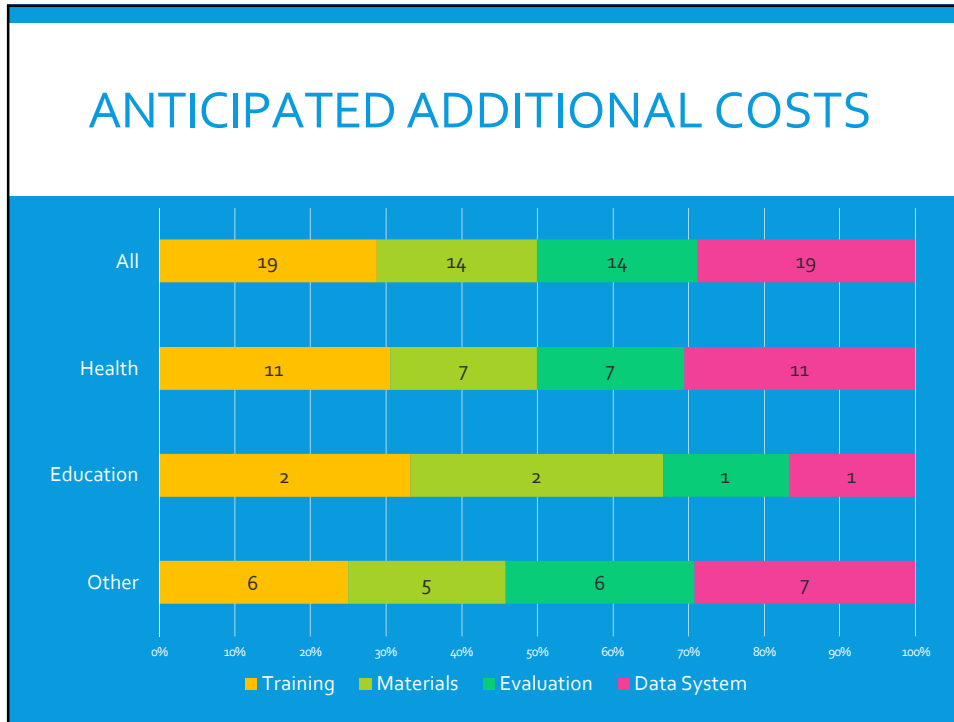
## FAMILY COST PARTICIPATION



## CALCULATION OF SSIP COSTS







# JOINT LEGISLATIVE SESSION

Sharon Walsh and Nancy Reder

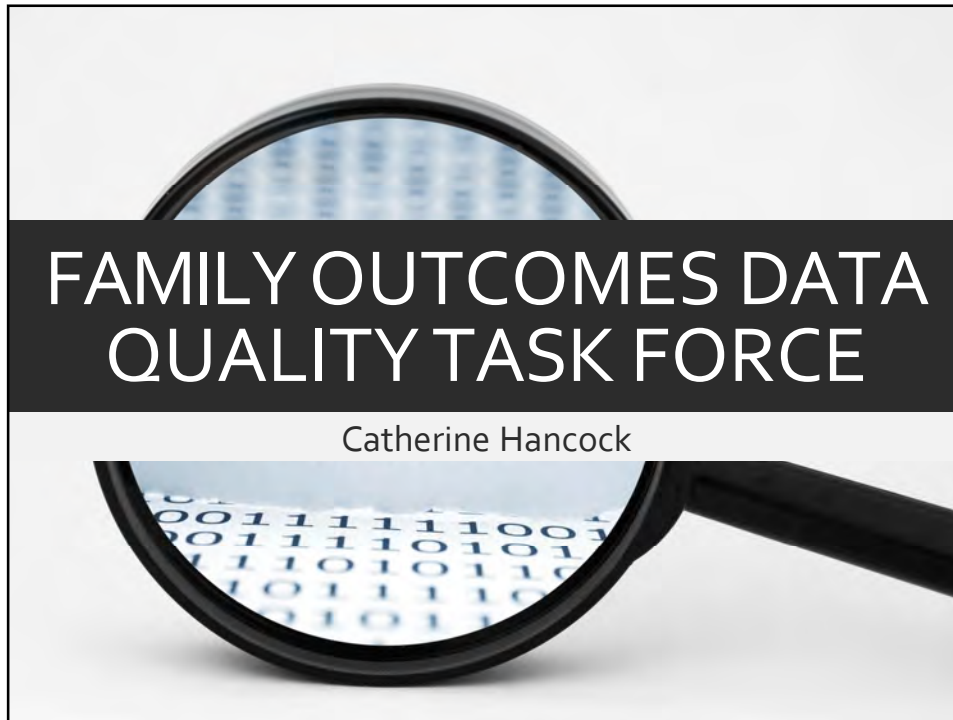


## FISCAL INITIATIVE

- Cohort III
  - Florida
  - North Carolina
  - Texas
  - Washington
  - Wyoming
- Cohort IV
  - Alaska
  - District of Columbia
  - Hawaii
  - Idaho
  - Indiana
  - Mississippi

## FINANCE PRODUCT PRIORITIES

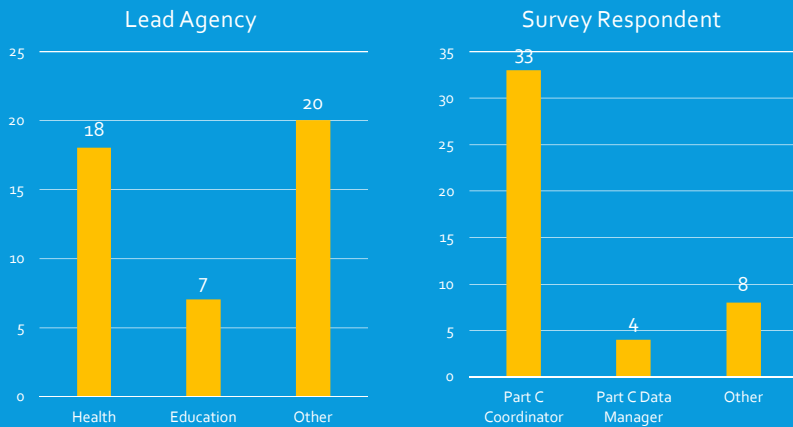
- Circles of Influence/Collective Impact
- Other Options:
  - Finance 101
  - Finance Component of the System Framework
  - Fiscal Mapping – Identification of Resources
  - Fiscal Planning for SSIP/SIMR
  - Allocation Methodology
  - Budget Development
  - Budget Management – Fiscal Reports
  - Other?



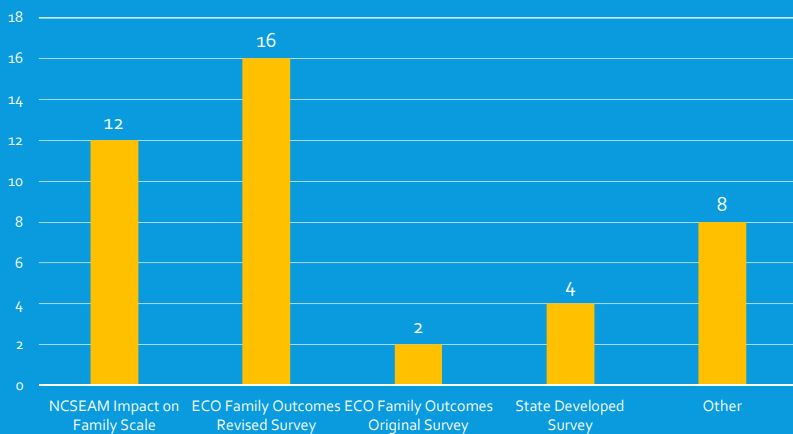
## CHARGES TO TASK FORCE

- Define the challenges of the current family outcomes data tool, collection methodology etc.
- Identify what outcomes should be achieved for families as a result of participation in the Part C Early Intervention Program.
- Identify the most appropriate methodology to evaluate these outcomes (e.g., pre/post-assessments like COS, one-time survey at exit).
- Develop tools to reliably measure these outcomes with validity – involve stakeholders including state program staff, PTI/family organizations, TA centers, OSEP, and experts in survey/assessment design, implementation, and analysis.
- Gain consensus across states to implement a uniform assessment of family outcomes to ensure comparability.

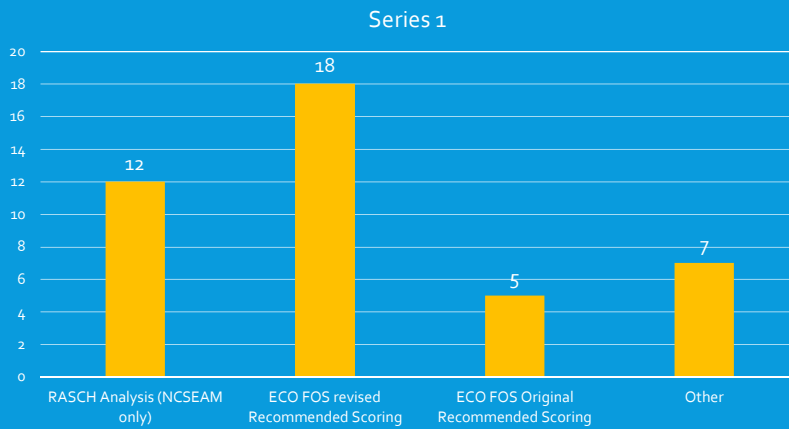
## DEMOGRAPHICS



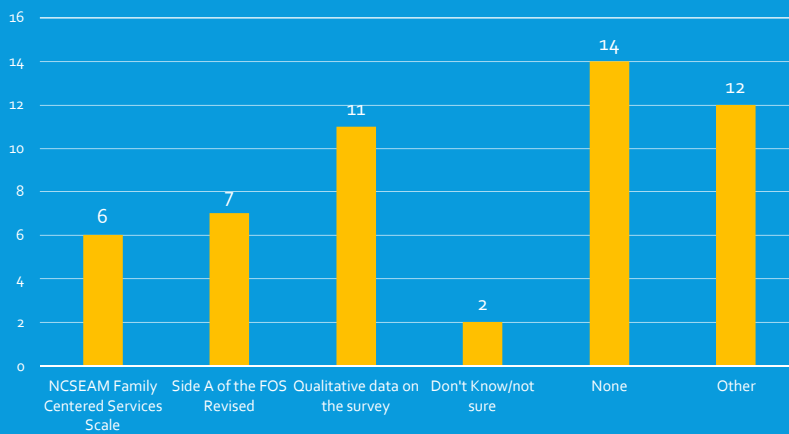
## SURVEY UTILIZED TO COLLECT FAMILY OUTCOMES



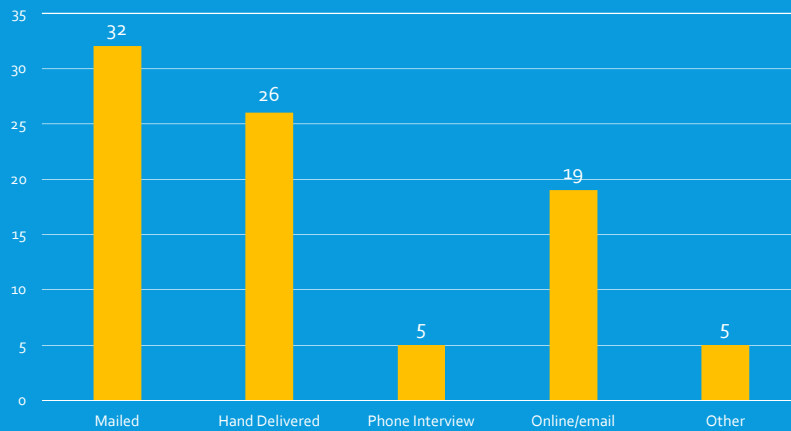
## SCORING CRITERIA UTILIZED



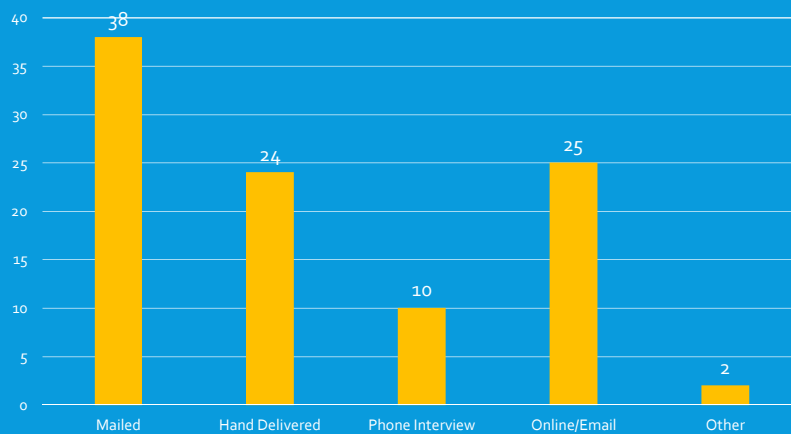
## OTHER FAMILY SURVEY DATA COLLECTED



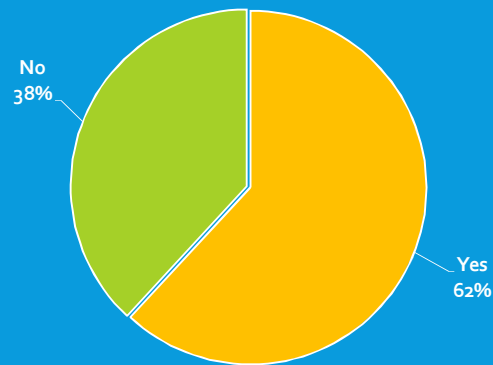
## APP/SPR SURVEY DISTRIBUTION METHODOLOGY



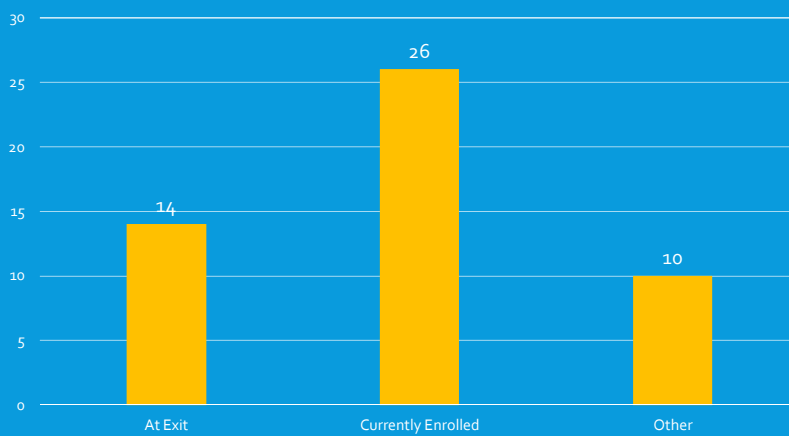
## SURVEY RETURN OPTIONS



## MINIMUM LENGTH OF ENROLLMENT FOR PARTICIPATION IN SURVEY

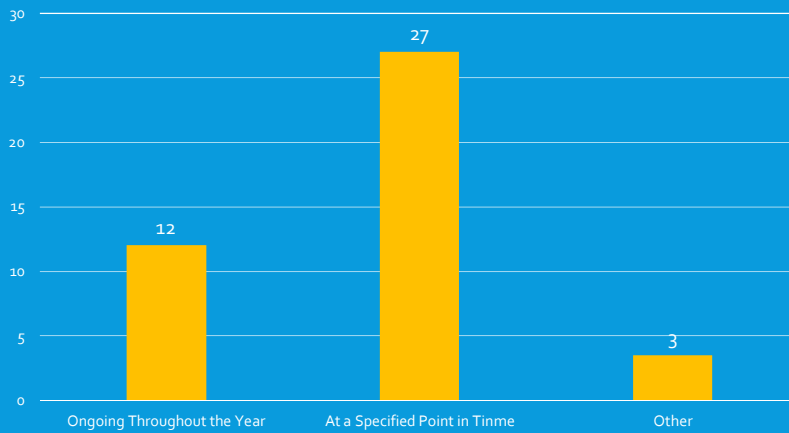


## DO YOU SURVEY FAMILIES CURRENTLY ENROLLED OR AT EXIT?

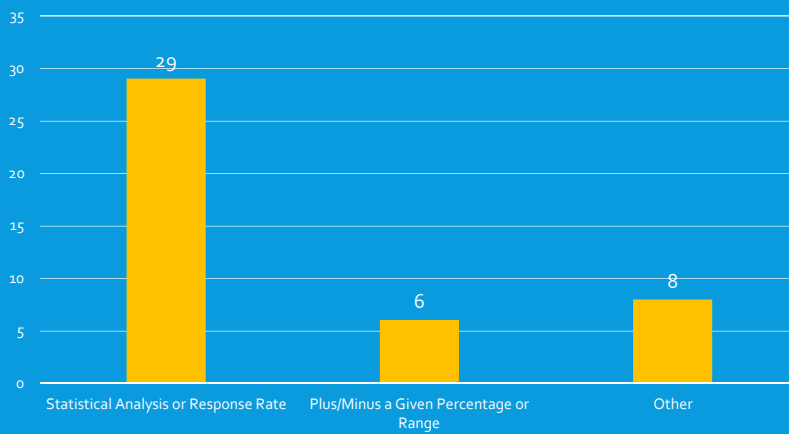




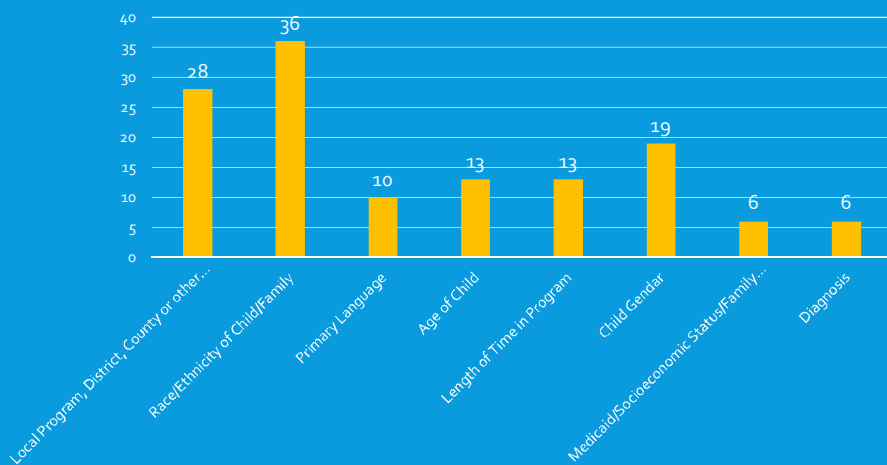
## WHEN IS SURVEY CONDUCTED?



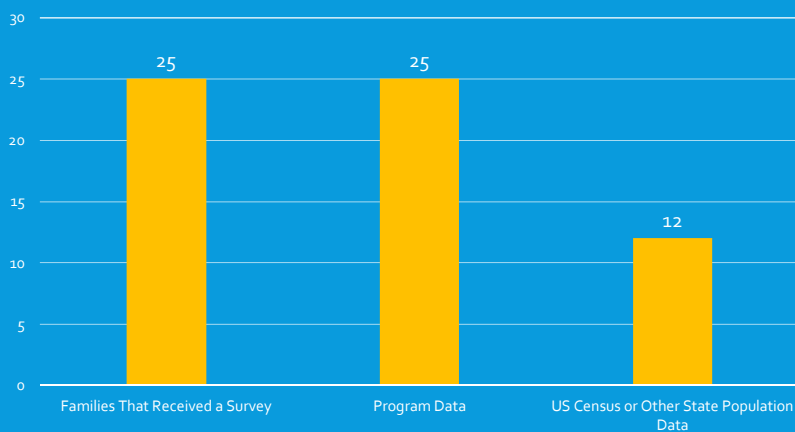
## CRITERIA USED TO DETERMINE REPRESENTATIVENESS



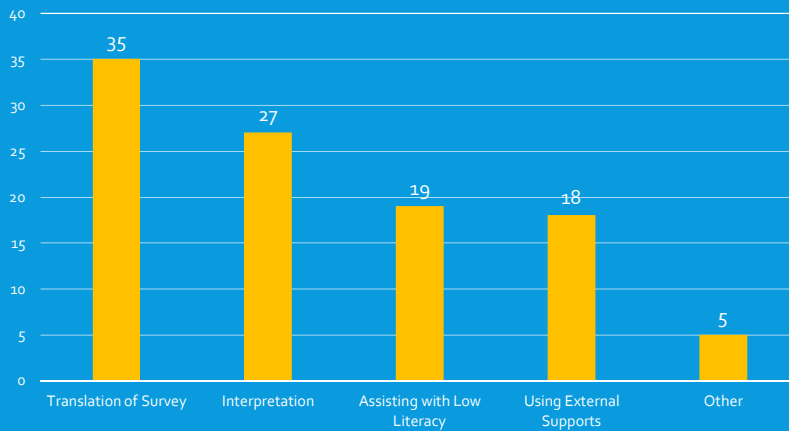
## VARIABLES ANALYZED TO ASSESS REPRESENTATIVENESS



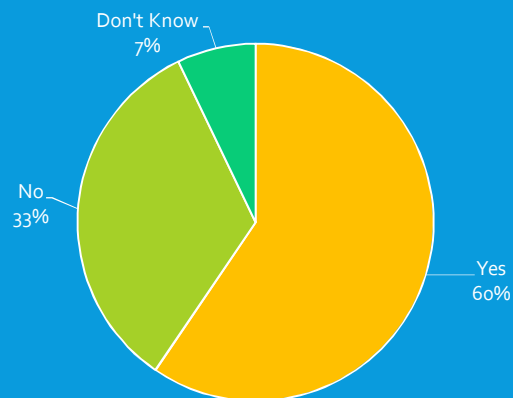
## DATA USED TO DETERMINE REPRESENTATIVENESS



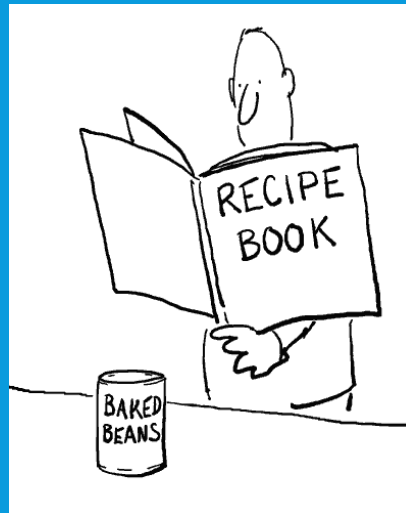
## SUPPORTS PROVIDED TO FAMILY IN COMPLETING THE SURVEY



## ABILITY TO LINK FAMILY SURVEY DATA TO OTHER PROGRAM DATA



## ADVICE FOR SOMEONE STARTING...



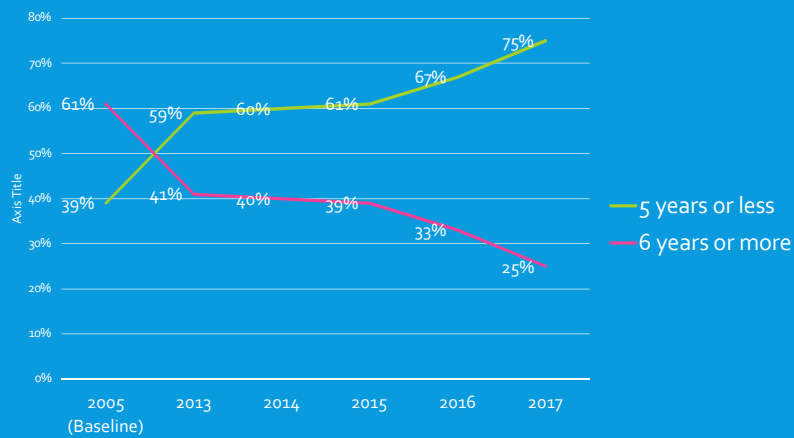
# LEADERSHIP TRANSITION

Christy Cronheim





## TREND: TENURE OF PART C COORDINATORS



## SACRAMENTO CONVENING

- ITCA Representatives:
  - Brenda Knudson-Chouffi (NY)
  - Christy Cronheim (ID)
  - Charlene Robles (HI)
  - Heather Staab (KS)
  - Sharon DeRego (CA)
  - Julie Docter (NE)
  - Jill Singer (NC)
  - Jeanne DuRivage (NM)
  - Maureen Greer
- OSEP Representatives:
  - Priscilla Irvine
  - Julia Martin Eiles
- DaSy:
  - Sherry Franklin
- ECPC:
  - Mary Beth Bruder
  - Darla Gundler
- ECTA:
  - Christina Kasprzak
- IDC:
  - Carolee Eslinger
- NCSI:
  - Ardith Ferguson
  - Virginia Reynolds

## MEETING AGENDA

- Establishing the Context
- What do new coordinators need?
- What do new lead agency staff need?
- TA Centers perspective on what new coordinators need
- Identification of existing resources
- Identification of needed new resources
- Priorities

## RECOMMENDATIONS

- Single Site to access critical resources – “IDEAs That Work”
- Provide information/resources in phases, based on experience and expertise, to reduce overwhelming new coordinator
- Focus on:
  - What do I need to know now?
  - What do I need to know later?

## INITIAL RESOURCES: FIRST MONTH

- |   |   |
|---|---|
| ▪ Welcome Letter from ITCA  | ▪ Circles of Influence  |
| ▪ Part C “At A Glance”  | ▪ Critical Questions  |
| ▪ Acronym List  | ▪ Org Charts <ul style="list-style-type: none"> <li>▪ Federal</li> <li>▪ State</li> </ul> |
| ▪ Glossary  | ▪ System Framework <ul style="list-style-type: none"> <li>▪ Part 1 (TBD)</li> </ul>       |
| ▪ Calendar of Events <ul style="list-style-type: none"> <li>▪ Grants/Applications</li> <li>▪ Timelines</li> </ul> | ▪ Who to Call Template  |
| ▪ Statute and Regulations   | ▪ Website Listings  |
| ▪ Fiscal Basics   | ▪ Self-Care   |
| ▪ SPP/APR/SSIP Overview   |   |

## PHASE TWO RESOURCES

- SPP/APR/SSIP – 201
- Part C Partners
- Description of TA Centers and focus
- Role/Function of ICC
- System Framework – Part 2
- Calendar of State Activities
- Soft Skills
- Who to Call:
  - OSEP Contact
  - TA Contacts
- Continue Building Relationships
- Time Management
- Confidentiality
- Political Context

01

ITCA  
Membership  
Agreement

02

Update or  
Develop  
Documents

03

Develop Website

04

Create Access on  
each TA Center's  
website including  
ITCA

## NEXT STEPS





## STATE CHALLENGES

### OPPORTUNITY FOR COMMENTS ON REGULATIONS/GUIDANCE

- ▶ Comments due August 21, 2017
- ▶ Related to the Department's Regulatory Reform Task Force required by President Donald Trump's through [Executive Order 13777](#).
- ▶ *Federal Register* [notice](#) asking for comments
- ▶ Links to resources:
  - ▶ [All Department Regulations](#)
  - ▶ [OSERS-specific Regulations](#)
  - ▶ [A list of the Department's significant guidance documents](#).
- ▶ Asking which regulations or guidance should be repealed, replaced, or modified.

## COMMENTS (CONT)

- ▶ Particularly interested in regulatory provisions that are unduly costly or unnecessarily burdensome.
- ▶ Monday night 5:15 pm opportunity on this program
- ▶ ITCA will be developing and submitting comments
- ▶ You can view comments as they are posted on the Regulations.gov website

<https://www.regulations.gov/document?D=ED-2017-OS-0074-0001>

## IDEA STATUTE – SECTION 607(B)

PROTECTIONS PROVIDED TO CHILDREN- The Secretary may not implement, or publish in final form, any regulation prescribed pursuant to this title that--

- (1) violates or contradicts any provision of this title; or
- (2) procedurally or substantively lessens the protections provided to children with disabilities under this title, as embodied in regulations in effect on July 20, 1983 (particularly as such protections related to parental consent to initial evaluation or initial placement in special education, least restrictive environment, related services, timelines, attendance of evaluation personnel at individualized education program meetings, or qualifications of personnel), except to the extent that such regulation reflects the clear and unequivocal intent of Congress in legislation.