2016 Annual Membership Meeting

August 14, 2016
New Orleans, LA

2016 Annual Membership Meeting
Welcome and Introductions
Review of Agenda

- President’s Report
  - Year to Date
  - Tipping Points Preliminary Results

- Treasurer’s Report
  - 2016 Income and Expense
  - Membership Update
  - Membership Dues Increase
  - 2017 Budget Approval

- Committee Reports
  - Data
    - Data Survey Report
  - Finance
    - OSEP Webinar Series
    - Fiscal Initiative Cohort III
  - Professional Development
Review of Agenda

- 2017 Board Elections
- ITCA Strategic Direction
- Working Lunch
  - Reauthorization Task Force Report and Input from Members
- Washington Update
Review of Agenda

- SPP/APR Discussion
  - Determinations – Past, Present and Future
  - Completion Rate
  - OMB Data Collection Reauthorization of IDEA

- State Issues for OSEP/ My Burning Issues

- Transition Issues for New Administration
President’s Report and Tipping Points:

Brenda Sharp
New Orleans:
- Not N’awlins
- Not New Or LEENS

It’s weird but we do say

Or LEENS Parish

Then again the pronunciations don’t make sense:

- Burgundy
- Calliope
- Iberville
- Carondelet
- Conti
- Tonti
- Pralines
- Pecans
ITCA Leadership-Our Board-Our Krewe

- President: Brenda Sharp (LA)
- Vice President: Lynn Johnson (CT)
- Past President: Donna Noyes (NY)
- Sec/Treasurer: Ron Benham (MA)
- Directors-At-Large
  - Amanda Carlson (ND)
  - Catherine Hancock (VA)
  - Pam Thomas (MO)
ITCA Leadership—Our “Staff”
Our “Royalty”

- Maureen Greer: Executive Director
- Sharon Walsh: Governmental Liaison
Our Committees-the Floats in the Parade

- Data Committee
- Finance Committee
- Policy Committee
- Reauthorization Task Force
- Professional Development
Our Members—The Whole Parade

- 2016 Members: 52 Member States and Jurisdictions
- 16 Years: 17 States:
  AK, AZ, CT, DE, HI, ID, KS, MD, MA, NJ, NM, NC, OK, TX, UT, VT, WA
- 15 Years: 12 States/
  Territories: Am. Samoa, N. Marianas, GA, IL, MS, NV, NH, ND, OH, RI, WV, WI
The Times, They are a Changin’:

- Board Changes
- OSEP Changes
- ITCA Strategic Planning
- Administration Changes: Transition Planning
ITCA: Liaison to OSEP/Federal Partners

- Bi-annual Meetings
  - Spring Board Retreat
  - Annual Membership Meeting
- Bi-monthly Calls
- Collaborations
The *Tipping Points* Survey

- What is it?
- 10 year history
- Sharing the results
Lead Agency

- Health: 18
- Education: 10
- Other: 17
Eligibility

- Category A: At Risk, Any Delay, Atypical Development, one standard deviation in one domain, 20% delay in two or more domains, 22% in two or more domains, 25% delay in one or more domains.

- Category B: 25% in two or more domains, 30% delay in one or more domains, 1.3 standard deviations in two domains, 1.5 standard deviations in any domain, 33% delay in one domain.

- Category C: 33% delay in two or more domains, 40% delay in one domain, 50% delay in one domain, 1.5 standard deviations in 2 or more domains, 1.75 standard deviations in one domain, 2 standard deviations in one domain, 2 standard deviations in two or more domains.
Part C Coordinator Demographic Profile

Length of Time in Position

- < one year: 17% (2005), 20% (2016)
- 1-2 years: 5% (2005), 20% (2016)
- 3-5 years: 17% (2005), 25% (2016)
- 6-10 years: 40% (2005)
- 11 years or more: 17% (2005), 14% (2016)

2005 2016
Part C Coordinator Demographic Profile

Part C Only Responsibility

- Yes: 70% (2005), 66% (2016)
- No: 30% (2005), 20% (2016)
Part C Coordinator Demographic Profile

Highest Degree Achieved

- BA/BS: 26% (2005), 21% (2016)
- Masters: 66% (2005), 51% (2016)
- Ed.D/Ph.D: 6% (2005), 9% (2016)
- Other: 2% (2005), 19% (2016)

2005 vs. 2016
Part C Coordinator Demographic Profile

Salary Range

- $31 - 40,000: 3% (2005), 0% (2016)
- $41 - 50,000: 26% (2005), 11% (2016)
- $51 - 60,000: 31% (2005), 16% (2016)
- $61 - 70,000: 23% (2005), 14% (2016)
- $71 - 80,000: 3% (2005), 11% (2016)
- $81 - 90,000: 30% (2005), 9% (2016)
- $91 - 100,000: 0% (2005), 2% (2016)
- >$100,000: 0% (2005), 5% (2016)
Status of State Funding

- Funding was Increased: 29%
- Funding was Reduced: 9%
- Funding Frozen: 46%
- Budget not Final: 17%
Planned Services Per Child Per Month

<table>
<thead>
<tr>
<th>Year</th>
<th>Range</th>
<th>Median Hours</th>
</tr>
</thead>
<tbody>
<tr>
<td>2010</td>
<td>(2-25)</td>
<td>7.2</td>
</tr>
<tr>
<td>2011</td>
<td>(1-12)</td>
<td>5.0</td>
</tr>
<tr>
<td>2012</td>
<td>(2-12)</td>
<td>6.7</td>
</tr>
<tr>
<td>2013</td>
<td>(1.5-12)</td>
<td>5.0</td>
</tr>
<tr>
<td>2014</td>
<td>(1-20)</td>
<td>4.2</td>
</tr>
<tr>
<td>2015</td>
<td>(1-12)</td>
<td>5.0</td>
</tr>
<tr>
<td>2016</td>
<td>(3-27)</td>
<td>6.1</td>
</tr>
</tbody>
</table>
Delivered Services Per Child Per Month

<table>
<thead>
<tr>
<th>Year</th>
<th>Range</th>
<th>Median Hours</th>
</tr>
</thead>
<tbody>
<tr>
<td>2010</td>
<td>(2-25)</td>
<td>5.7</td>
</tr>
<tr>
<td>2011</td>
<td>(2-12)</td>
<td>4.5</td>
</tr>
<tr>
<td>2012</td>
<td>(2-12)</td>
<td>4.5</td>
</tr>
<tr>
<td>2013</td>
<td>(1.5-12)</td>
<td>4.0</td>
</tr>
<tr>
<td>2014</td>
<td>(1-18)</td>
<td>3.9</td>
</tr>
<tr>
<td>2015</td>
<td>(9-12)</td>
<td>4.1</td>
</tr>
<tr>
<td>2016</td>
<td>(3.6-12.5)</td>
<td>6.0</td>
</tr>
</tbody>
</table>
Average Length of Time in Part C

<table>
<thead>
<tr>
<th>Year</th>
<th>Median Number of Months</th>
<th>Range</th>
</tr>
</thead>
<tbody>
<tr>
<td>2012</td>
<td>18</td>
<td>(8-29)</td>
</tr>
<tr>
<td>2013</td>
<td>16</td>
<td>(8-25)</td>
</tr>
<tr>
<td>2014</td>
<td>14</td>
<td>(9-27)</td>
</tr>
<tr>
<td>2015</td>
<td>15</td>
<td>(9-27)</td>
</tr>
<tr>
<td>2016</td>
<td>14</td>
<td>(11-25)</td>
</tr>
</tbody>
</table>
Treasurer Report:
Ron Benham
Bienvenue en Louisiane!

What’s That “Geaux” Thing?

- Louisiana
- Many Flags
- Many People
## 2016 Revenue

<table>
<thead>
<tr>
<th>Category</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>2016 Membership Dues</strong></td>
<td>$125,725.00</td>
</tr>
<tr>
<td>Received in 2015:</td>
<td>$64,350.00</td>
</tr>
<tr>
<td>Received in 2016:</td>
<td>$61,375.00</td>
</tr>
<tr>
<td><strong>Interest</strong></td>
<td>$66.41</td>
</tr>
<tr>
<td><strong>EIFA Dissolution Funds</strong></td>
<td>$3,279.35</td>
</tr>
<tr>
<td><strong>Total thru 7/31/16</strong></td>
<td>$129,070.76</td>
</tr>
</tbody>
</table>
## 2016 Expenditure Report

<table>
<thead>
<tr>
<th>Category</th>
<th>Amount</th>
<th>% of Budget</th>
</tr>
</thead>
<tbody>
<tr>
<td>Annual Meeting</td>
<td>$4,950.00</td>
<td>41.3%</td>
</tr>
<tr>
<td>Board Planning Retreat</td>
<td>$5,432.39</td>
<td>108.6%</td>
</tr>
<tr>
<td>Executive Director</td>
<td>$32,191.68</td>
<td>58.3%</td>
</tr>
<tr>
<td>Government Liaison</td>
<td>$23,877.00</td>
<td>58.3%</td>
</tr>
<tr>
<td>Travel</td>
<td>$0.00</td>
<td>0%</td>
</tr>
<tr>
<td>Web Maintenance</td>
<td>$0.00</td>
<td>0%</td>
</tr>
<tr>
<td>Web Server</td>
<td>$700.00</td>
<td>58.3%</td>
</tr>
<tr>
<td>Office Supplies</td>
<td>$1,831.50</td>
<td>366.3%</td>
</tr>
<tr>
<td>Directors and Officers Insurance</td>
<td>$1,664.00</td>
<td>97.9%</td>
</tr>
<tr>
<td>Association Membership Fees</td>
<td>$550.00</td>
<td>78.6%</td>
</tr>
<tr>
<td>Committee Activities/Products</td>
<td>$0.00</td>
<td>0%</td>
</tr>
<tr>
<td>Other</td>
<td>$100.00</td>
<td>20%</td>
</tr>
<tr>
<td><strong>Total as of 7/31/16</strong></td>
<td><strong>$71,296.57</strong></td>
<td><strong>52%</strong></td>
</tr>
</tbody>
</table>
## Bank Balance
### 7/31/2016

<table>
<thead>
<tr>
<th>Account</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>ITCA Checking</td>
<td>$10,065.09</td>
</tr>
<tr>
<td>ITCA Savings</td>
<td>$96,488.91</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>$106,554.00</strong></td>
</tr>
</tbody>
</table>
Budget to Expenditure Trend
<table>
<thead>
<tr>
<th>Part C Allocation</th>
<th>Dues</th>
</tr>
</thead>
<tbody>
<tr>
<td>&lt; 500,000</td>
<td>$325</td>
</tr>
<tr>
<td>500,000 – 1M</td>
<td>$600</td>
</tr>
<tr>
<td>1M – 2M</td>
<td>$1,500</td>
</tr>
<tr>
<td>2M – 3M</td>
<td>$2,250</td>
</tr>
<tr>
<td>3M – 4M</td>
<td>$2,500</td>
</tr>
<tr>
<td>4M - 5M</td>
<td>$2,750</td>
</tr>
<tr>
<td>5M – 6M</td>
<td>$3,000</td>
</tr>
<tr>
<td>6M – 8M</td>
<td>$3,250</td>
</tr>
<tr>
<td>8M – 10M</td>
<td>$3,500</td>
</tr>
<tr>
<td>10M – 12M</td>
<td>$3,750</td>
</tr>
<tr>
<td>12M – 15M</td>
<td>$4,000</td>
</tr>
<tr>
<td>15M – 20M</td>
<td>$4,250</td>
</tr>
<tr>
<td>20M – 30M</td>
<td>$4,500</td>
</tr>
<tr>
<td>30M – 40M</td>
<td>$4,750</td>
</tr>
<tr>
<td>40M&gt;</td>
<td>$5,000</td>
</tr>
</tbody>
</table>
# 2017 Proposed Budget

<table>
<thead>
<tr>
<th>Category</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Annual Meeting</td>
<td>$15,000</td>
</tr>
<tr>
<td>Board Planning Retreat</td>
<td>$5,000</td>
</tr>
<tr>
<td>Executive Director</td>
<td>$56,842</td>
</tr>
<tr>
<td>Government Liaison</td>
<td>$42,162</td>
</tr>
<tr>
<td>Travel</td>
<td>$15,000</td>
</tr>
<tr>
<td>Web Maintenance</td>
<td>$500</td>
</tr>
<tr>
<td>Web Server</td>
<td>$1,200</td>
</tr>
<tr>
<td>Office Supplies</td>
<td>$1,000</td>
</tr>
<tr>
<td>Directors and Officers Insurance</td>
<td>$1,700</td>
</tr>
<tr>
<td>Association Membership Fees</td>
<td>$700</td>
</tr>
<tr>
<td>Committee Activities/Products</td>
<td>$4,000</td>
</tr>
<tr>
<td>Other</td>
<td>$500</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>$143,604</strong></td>
</tr>
</tbody>
</table>
Committee Reports
What does it mean?

You are in a restaurant and they ask you if:

- “You want it dressed?”
- “You want a cole drank with that?”

---

**Sidewalk Side (noun):** The side of the float that is on the sidewalk!

**Neutral Ground (noun):**
The grassy strip between the areas of paved street.

**Sno-Ball (noun):** A cup of shaved ice with the consistency of snow-soaked

**Makin’ Groceries (verb):**
The Act of going to the store to purchase food & Supplies.

**Parish (noun):**
What the rest of America calls a County.

**Fixin’ To (adverb):**
About to. As in, we’re fixin’ to go to the parade!
Committees

- **Data Committee:**
  - Chairs: Lynne MacLeod (UT), Kirsten Siegenthaler (NY)
  - 29 members

- **Finance Committee:**
  - Chairs: Ron Benham (MA) and Amanda Carlson (ND)
  - 16 members

- **Policy Committee:**
  - Chairs: Brenda Sharp (LA) and Susan Ord (UT)
  - 14 members

- **Professional Development:**
  - Chairs: Brenda Knudson-Choufffi (NY) and Christy Cronheim (ID)
  - 20 members
Data Committee

- Birth Cohort Initiative
  - Partner with IDC
- Child Outcomes Survey
- Data Survey
2011 Birth Cohort Data

- Referred: 17.93%
- Evaluated: 16.21%
- Eligible: 12.96%
- Enrolled: 12.43%
- Exited Part B eligible: 37.96%

Average: 17.60%
Median: 36.75%

Average and Median for each category.
Finance Committee

- Fiscal Initiative
  - Support from OSEP – Research to Practice
  - Partnership with ECTA and NCSI
- Finance Survey
  - 29 states have completed
- Fiscal 101 Webinars
  - Partnership with MSIP Fiscal Team
## Fiscal Initiative

<table>
<thead>
<tr>
<th>Cohort II</th>
<th>Cohort III</th>
</tr>
</thead>
<tbody>
<tr>
<td>Kansas*</td>
<td>Florida</td>
</tr>
<tr>
<td>Michigan</td>
<td>North Carolina</td>
</tr>
<tr>
<td>Pennsylvania</td>
<td>Texas</td>
</tr>
<tr>
<td>Virginia</td>
<td>Washington</td>
</tr>
<tr>
<td></td>
<td>Wyoming</td>
</tr>
</tbody>
</table>
Policy Committee

- Prepared and submitted ITCA Comments on the draft Head Start Performance Standards
- Prepared and submitted ITCA Comments on the draft Child Care and Development Block Grant
- Prepared and submitted ITCA Comments on the draft federal Family Engagement Policy
- Monitored ongoing federal activities
Professional Development

- Webinars
  - RBI – 40 Registrants
    - Delaware, North Dakota & Texas
  - Telehealth – 51 Registrants
    - Maine & Missouri
- New Coordinator Orientation
Board Elections

2017 Nominees
Vice President/
President Elect

Pam Thomas
Missouri
Director at Large:
Amanda Carlson
North Dakota
Director at Large:
Nathan DeDino
Ohio
Strategic Direction
How to get around, part deux

What’s that vehicle called?

- It’s a street car
- Only “walking thing” you can do while you are here:
  - St. Charles Streetcar through the Garden District
Mission

The Individuals with Disabilities Education Act (IDEA) Infant & Toddler Coordinators Association (ITCA) is established to promote mutual assistance, cooperation, and exchange of information and ideas in the administration of Part C and to provide support to state and territory Part C coordinators.
Vision

- ITCA actively participates in the promotion of a comprehensive system of early care and education in the broadest sense for all children.
Goals

ITCA will:

- Influence federal policies to support state Part C systems in their efforts to provide high quality services that improve outcomes for children and their families;
- Promote and facilitate leadership capacity of state coordinators and staff;
- Encourage and assist states to manage, leverage, and grow additional revenue streams in order to serve eligible infants and toddlers;
- Increase state skills in leveraging and collaborating with other early childhood initiatives to access participation and support; and
- Increase state skills in collecting and analyzing accurate data of infants and toddlers served and the visibility of the data that describes the magnitude of children and families involved.
2016 Priorities

- Continued focus on fiscal management for part C programs to help states make use of all available resource and deploy funds to serve children in the most effective way possible.

- To support state work through communicating issues and providing feedback to OSEP on:
  - Development and implementation of the SPP/APR/SSIP;
  - Determinations; and
  - Engagement Decision Tree.

- Support efforts regarding adverse childhood experiences and their impact on child development and implications for Part C eligibility, especially issues of poverty, abuse and substance exposure.
Working Lunch:
Discussion of Reauthorization Task Force
IDEA Reauthorization Task Force

- Review of the Charge to the Task Force
- Membership of the Task Force – Co-leads Lynn Johnson (CT) and Kyla Patterson (VA)
- Discuss draft “IDEA Reauthorization Principles” at your table and provide feedback on:
  - the ones provided
  - edits as needed
  - additional principles for consideration
- Discuss and share at your table your “Top 3 Priorities” for this upcoming IDEA Reauthorization
How to get around:

No compass points for us

- It's
  - Uptown
  - Downtown
  - Lake
  - River
  - Back of Town

- We are: Arabians, Algerians, Chalmatians
States’ performance data in child outcomes should be considered in determinations even if the state’s data quality does not meet all the standards for data quality.

A methodology for considering family outcomes should be developed in the next several years and incorporated into the Part C determinations process.
Completeness” of the data should be determined based on a denominator supplied by the state with accompanying rationale and documentation.

A different method for comparing state to state child achievement data should be developed over the next several years by OSEP through the federally-funded contractors with active stakeholder involvement.
Compliance and results data should not be weighted equally in June 2015 determinations.

Data quality and child achievement data should not be weighted equally in June 2015 determinations.

Only comparisons of each state’s performance to its own targets should be used during the initial years of incorporating results data into determinations.
ITCA Recommendations & OSEP Response

- Use only “a” and “e” progress categories to measure “out-of-range” scores for data quality.

- Use only “a” and “e” progress categories to measure “out-of-range” scores for data quality.

- For the first two years, use only each state’s performance compared with the state’s targets as the measure of child achievement and exclude the “change over time in summary statements” measure.
Member Discussion

What one or two key things do you want ITCA to work on this year related to determinations and the next version of SPP/APR
My Burning Issues:

State Issues for OSEP
Where y’at?  
--Not asking for directions

- New Orleans accent
  - Means: “How are you?”
  - Most commonly: Where yat, man?
  - How’s ya mom an’em?
  - By my house

- What it is?
  - Ax
  - Zinc
  - Gaz
  - Ear
  - Make dodo
  - Trow

- [https://www.youtube.com/watch?v=cyR2bZDyOSQ](https://www.youtube.com/watch?v=cyR2bZDyOSQ)
Transition Issues for New Administration
2008 Priorities

- Stimulus Package with immediate investments in jobs to provide services to young children and their families
- Increased funding for Part C
- Full funding of the other programs under the Individuals with Disabilities Education Act (IDEA)
- Publish final Part C regulations
- Support efforts to permanently authorize Part C and to revise the federal funding formula for Part C to provide the necessary incentives and investments to provide a stable source of funding that permits states to budget adequately and continue to participate in the Part C program.
- Reauthorize the State Children’s Health Insurance Program (SCHIP) with adequate funds to cover all eligible children and allow states to expend eligibility at state discretion
2008 Priorities

- Ensure a meaningful accountability system that balances quality of services, outcomes for children and families with compliance with federal requirements that are likely to impact the achievement of those outcomes.

- Establish an Office of Early Childhood and an Office of Disability within the White House

- Support State-level prekindergarten programs that reflect an integrated and coordinated system perspective across the federal, state and local early childhood initiatives.

- Advocate for full funding of Federal Programs that are important to Part C implementation and critical to young children and their families including the Maternal and Child Health Services Block Grant (MCH), the Child Care and Development Block Grant, Head Start, Developmental Disabilities, Child Abuse Prevention and Treatment Act (CAPTA), the Child and Adult Care Food program;
What are the major priorities ITCA should include in our recommendations to the new Administration?
Most frequently asked question?

Where’s a good place to eat?
When you get home:

Want to learn more?